

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SITC International Holdings Company Limited
Date Submitted	06/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1308</u> Descri	ption : N/A		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)		0.10	
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding	month _				
Increase/(decrease	e)	-		,		
Balance at close o	of the month	-				

3. Other Classes of Shares

Stock code :	N/A	Descriptio	on :	N/A		
		с		f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month : **HK\$500,000,000**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,585,273,000			<u> </u>
Increase/ (decrease) during the month	151,000			
Balance at close of the month	2,585,424,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	lei bhaic opti	on benefites of t	ne issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share				-		
Option Scheme						
adopted on 10						
September 2010						
258,977,000 shares	-	151,000	-	-	-	258,826,000
(Note 1)						
2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (/ /) 71,320,000 shares	_	-	_	180,000	_	71,140,000
(Note 1)						
<u>3. N/A</u>						
(/ /) shares (Note 1)						
(note 1)		Т	otal A. (Ordin	ary charac)	151,000	
		10		ence shares)	N/A	
				Other class)	N/A N/A	
Total funds raised dur	ring the month	from evercise o		51101 (1055)	1 1/ / 1	
options (State currenc			HK\$29	97.168		
	J /		 φ . ,			

Warrants to Issue Sha	ares of the Issuer	which are to	be Listed
-----------------------	--------------------	--------------	-----------

	Issuer when we to be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	pursuant thereto as at close of the month
1. N/A	value preceding month	montii	montin		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
	·				<u> </u>
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
					. <u> </u>
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	()				
(uu/mm/yyyy)	(/ /)				
	Tota	IB. (Ordin	nary shares) <u>N/A</u>	4	_
		(Prefere	ence shares) N/A	4	_
		(Other class) N/A	4	

For Main Board and GEM listed issuers

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			()	Other class) <u>N/A</u>	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
Ordinary shares (Note 1)	_	
2. <u>N/A</u>	_	
(<i>Note</i> 1)	_	
3. N/A		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-

At price : At price :	State currency — State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ / (/ /)	_N/A	the month
	currency —	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ / (/ /)	_N/A	
	currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ /)	<u>N/A</u>	
At price :		(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	<u>N/A</u>	
At price :		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			<u>N/A</u>	
At price :		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
At price :		date : (dd/mm/yyyy) EGM approval date:				
			(/ /)		
					<u>N/A</u>	
		Class of shares issuable (Note 1)				
At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>_N/A</u>	
		Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		At pirce . currency	EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Currency date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares issuable	EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable	EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable

For Main Board and GEM listed issuers

	No. of new shares of	No. of
	issuer issued during	new
	the month pursuant	shares of
	thereto	issuer
		which
		may be
		issued
		pursuant
		thereto as
		at close of
Type of Issue		the month

5.	Scrip dividend At price :	State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		_N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		N/A	
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue At price :	State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	_
10.	. Other Issuance of new			Class of shares issuable (<i>Note 1</i>)	Ordinar Shares			
	shares pursuant to the exercise of Over-Allotment	At price :	State currency —— (HKD)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (1	(Ordinary Preference (Othe	shar		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	151,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	d Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Xue Peng</u>
Director Orector, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet