日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/6/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SITC International Holdings Company Limited
Date Submitted	3/7/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1308</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Descripti	on : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)	_			
Balance at close of the m	nonth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,678,359,160			
Increase/ (decrease) during the month	570,000			
Balance at close of the month	2,678,929,160		. <u> </u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 September 2010 (/ / /) 2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (/ / /) 79,160,000 shares (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Other 1) 3. N/A (Other 1) 560,000 1.383,000 N/A (Other class) N/A Total A. (Ordinary shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of souer which may be issued of issuer which may be issued of issuer which may be issued of issuer which may be issued oursuant thereto as at close of the month m	Share Options (under	Share Option	Schemes of th	e Issuer)			
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 September 2010 (1 / 1) 260,000,000 shares - 10,000 - - 2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (1 / 1) 79,160,000 shares - 10,000 - - 3. N/A - 560,000 - - 1,383,000 (Note 1) - - - 1,383,000 - (Note 1) - - - - - - (Note 1) - - - - - - (Note 1) - - - - - - (Note 1) - - - </td <td>option scheme including EGM approval date</td> <td>M</td> <td>lovement durin</td> <td>ig the month</td> <td>of issuer issued during the month</td> <td>of issuer which may be issued pursuant thereto as</td>	option scheme including EGM approval date	M	lovement durin	ig the month	of issuer issued during the month	of issuer which may be issued pursuant thereto as	
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 September 2010 ((/)) 10,000 - - 3,029,200 (Note 1) 20,000,000 shares - 10,000 - - 3,029,200 (Note 1) 2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (///) 0 - - 3,029,200 (////) 79,160,000 shares - 560,000 - - 1,383,000 (////) 79,160,000 shares - 560,000 - - 1,383,000 (/// /) - 560,000 - - - 1,383,000 (/// /) - 560,000 - - - 1,383,000 (/// /) - 560,000 - - - 1,383,000 (// / /) - - - - - 1,383,000 (// / /) - - - - - - (// / /) - - -							
1. Share Option Scheme adopted on 10 September 2010 (1 / 1) 260,000,000 shares (Note 1) 2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (1 / 1) 2. Pre-IPO Share Option Scheme adopted on 10 September 2010 (1 / 1) 79,160,000 shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) N/A (Other class) N/A		Granted	Evercised	Cancelled	Lansed		monun
Scheme adopted on 10 September 2010		Granica	Exclosed	Gandenea	Lupbeu		
adopted on 10 September 2010 (/ /) 260,000,000 shares - (Note 1) - 2. Pre-IPO Share - Option Scheme - adopted on 10 - September 2010 - (/ /) - 79,160,000 - shares - (Note 1) - 3. N/A - (Note 1) - 3. N/A - (Note 1) - 3. N/A - (Note 1) - Total A. (Ordinary shares) 570,000 (Note 1) - Total A. (Ordinary shares) 570,000 (N/A - (Other class) N/A (Other class) N/A							
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(1 / 1) 260,000,000 3,029,200 (Note 1) 10,000 - - 2. Pre-IPO Share 0ption Scheme 3,029,200 adopted on 10 September 2010 - 1 (/ /) 79,160,000 - - - (Note 1) 560,000 - - 1,383,000 (Note 1) - 560,000 - - 1,383,000 3. N/A - - 560,000 - - - (Note 1) - 560,000 - - - 1,383,000 3. N/A - - - - 1,383,000 - (Note 1) - - - - 1,383,000 3. N/A - - - - - - - (Note 1) - <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
$\frac{10,000}{(Note 1)} = \frac{10,000}{1} = \frac{10,000}{1}$							
Image: shares (Note 1) Image: shares (Note 1) 2. Pre-IPO Share Option Scheme adopted on 10 Image: shares (Note 1) September 2010 (Image: shares (Note 1)) Image: shares (Note 1) 3. N/A Image: shares (Note 1) 3. N/A Image: shares (Note 1) Mode: shares (Note 1) Image: shares (Note 1) Image: shares	260,000,000		10.000				2 020 200
$\frac{2. \operatorname{Pre-IPO Share}}{\operatorname{Option Scheme}} \\ \frac{adopted on 10}{\operatorname{September 2010}} \\ (1 \ 1 \) \\ \hline 79,160,000 \\ \text{shares}} \\ \hline \\ (Note 1) \\ \hline \\ \frac{3. N/A}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{$	shares		10,000		-		3,029,200
Option Scheme adopted on 10 September 2010 (////) 1,383,000 (////) - - - 1,383,000 (////) - - - 1,383,000 3. N/A - - - - (////) - - - - (/////) - - - - (/////) - - - - (/////) - - - - (/////) - - - - (///////) - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - <td< td=""><td>(Note 1)</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	(Note 1)						
Shares	Option Scheme adopted on 10 September 2010 (/ /) 79,160,000	_	560.000	_	_		1 383 000
3. N/A							.,,
(/ /) shares (Note 1) Total A. (Ordinary shares) 570,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
shares	<u>3. N/A</u>						
Total A. (Ordinary shares) 570,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Total	A (Ordina	rv shares)	570.000	
(Other class) N/A				•	• •		
Total funds raised during the month from exercise				•			
			from exercise	, ,	,		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outro aniation maion						
EGM approval date						
(if applicable)						
)				
<u>4. N/A</u>						
(/ /)				. <u></u>		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		/				
		Total B	3. (Ordina	ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		_
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(//)					
			otal C. (Ordina	ary shares) N/A	\	
			(Preferen	ce shares) N/A	١	_
			(0	ther class) <u>N/A</u>	N	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
		·
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)	,	,	,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	
									<u> 10/74</u>	
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
									<u></u>	

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	
10	0.1	0.1	Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	
			Total E. (Ord	inar	v	
			sha `sha	ares) <u>N/A</u>	_
			(Preference sha (Other c			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	570,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Xue Peng</u>
Title:Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.