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# SITC International Holdings Company Limited

(Stock Code: HK1308)

March 2026

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## 2025 Highlights

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# 1. 2025 Highlights

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# 2025 Highlights



We continued to perform well in 2025 and recorded a net profit of US\$1,230 million, which represented a YoY increase of 19%.

	2025	2024	Variance
Container shipping volume (TEU)	3,847,539	3,570,184	7.8%
Revenue (US\$ m)	3,411.6	3,058.1	11.6%
Gross profit (US\$ m)	1,310.5	1,142.8	14.7%
Net profit (US\$ m)	1,230.4	1034.3	19%
Earnings per share – basic (US cents per share)	46	39	17.9%

# Development of the Company in 2025



## ★ Business development :

- The company's container ship fleet reached 119 vessels and self-owned increased to 99 vessels. 22 new-building vessels are currently on order.
- Launched new services from China to/between India, the Philippines, Indonesia, Thailand, Vietnam and etc. especially achieved self-operated direct service from north China to east India. Added direct calling to Iloilo(PHP) and Palu(ID) port.
- New depo business started in Leam Cha Bang Port, Haiphong deep seaport and Danang Port. Automatic container depo in Qingdao starts operation.

## ★ Community and Employee Responsibility :

- Each company carries out green and environmental protection team-building activities.
- Participated in and supported many activities of the Chinese University of Hong Kong, Dalian Maritime University, Shanghai Maritime University, and Shandong Foreign Trade Vocational College.
- Participated in Forum held by WWF and One Earth Nature Fund and signed in the written proposal on developing and using sustainable fuel.
- 10 millions HK Dollar Donation for Tai Po fire emergency relief. (5 millions from the company and 5 millions from Honorary Chairman Mr Yang Shaopeng.)

## ★ IT :

- Enabled Shipping Drydocking System .
- Enabled Consolidated Financial Statements and Visibility Management Platform in SAP.
- Fully started to launch the AI applications in the business filed.

## ★ Accolades :

- In the China Freight Service Quality Tracking Survey 2025 organized by China Shipping Weekly and other organizers, SITC was awarded the titles of "User-Satisfied Container Liner Company" and "User-Satisfied Freight Forwarding and Logistics Enterprise".
- For the 7<sup>th</sup> consecutive year, SITC won the "Annual Green Fleet Award" and "Outstanding Performance in Port State Control Inspection for the year" issued by the Hong Kong Marine Department.
- SITC has been ranked at the top in many rankings issued by <Institutional Investor> for five consecutive years.
- SITC was included in the Standard & Poor's Sustainability Yearbook by Standard & Poor's (S&P), ranking 2<sup>nd</sup> place in the global shipping and shipping facility industry.



## 2. Operational Review

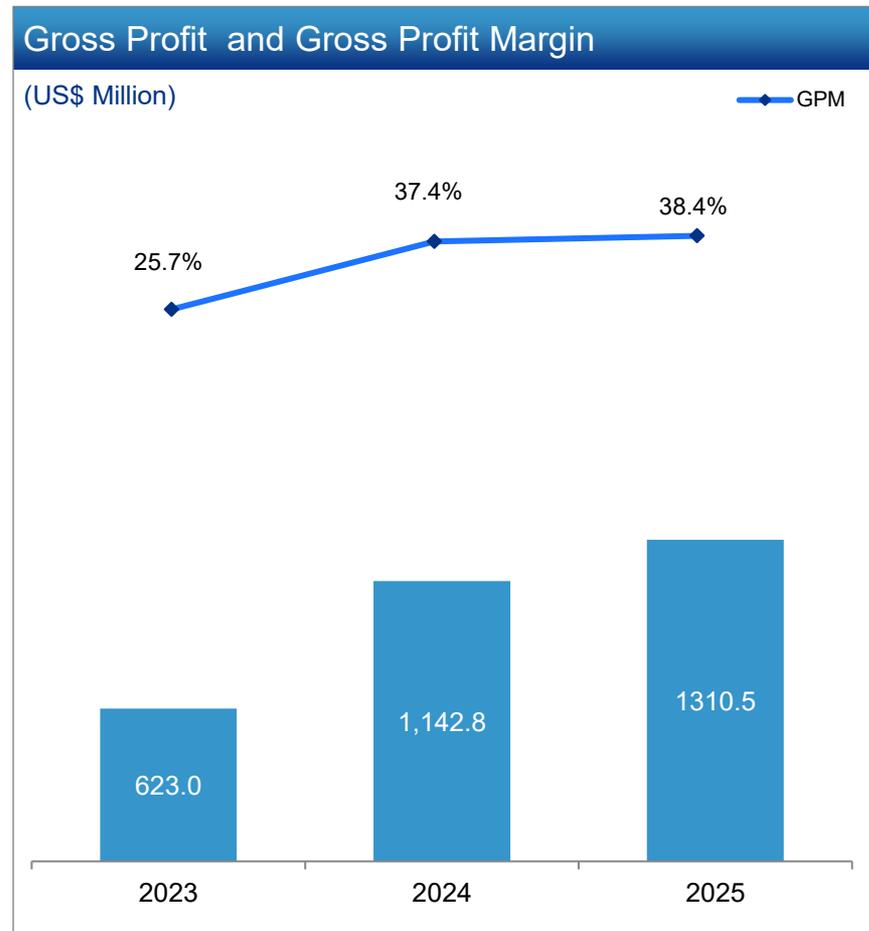
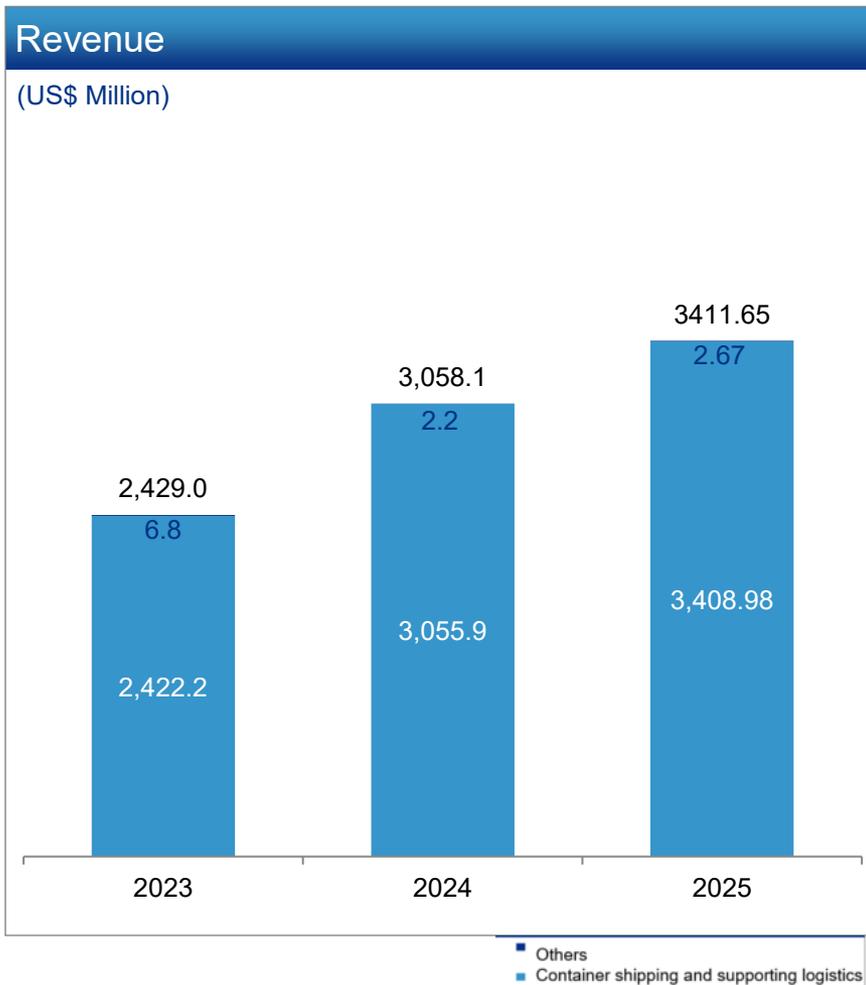
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# Operational Review



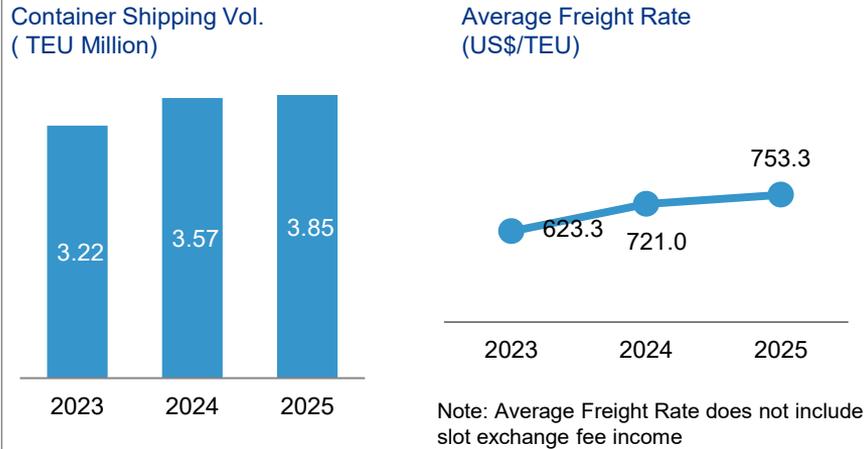
Our revenue increased by 25.9% in 2024 compared to 2023, and gross profit margin increased from 25.7% in 2023 to 37.4% in 2024.



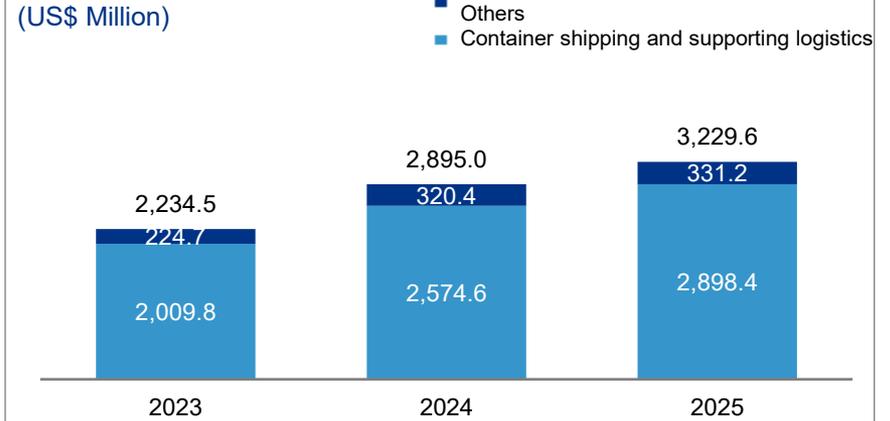
# Operational Review



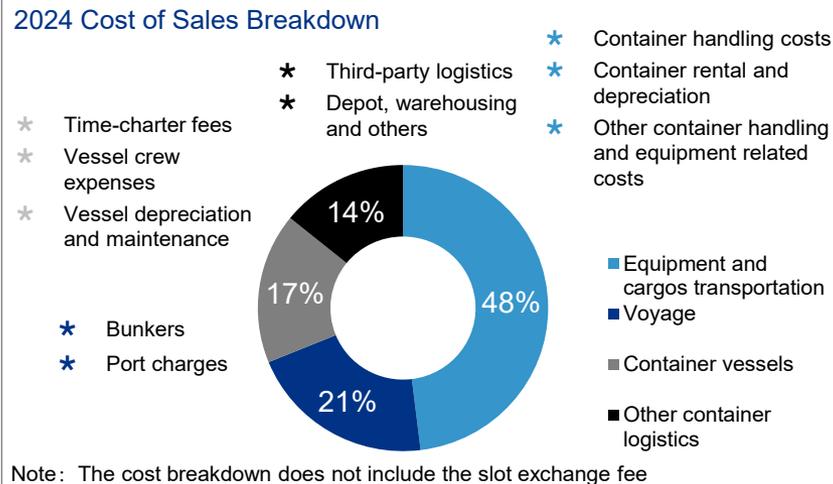
## Container Shipping Volume and Avg. Freight Rate (Excluding the slot exchange fee)



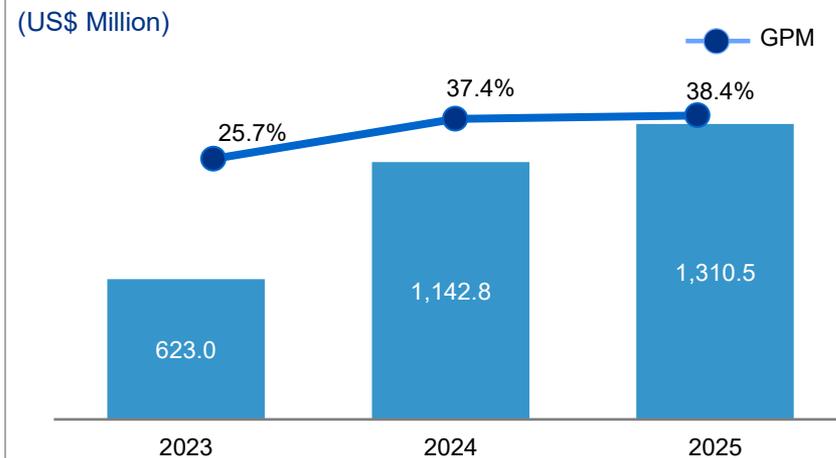
## Revenue (Excluding the slot exchange fee)



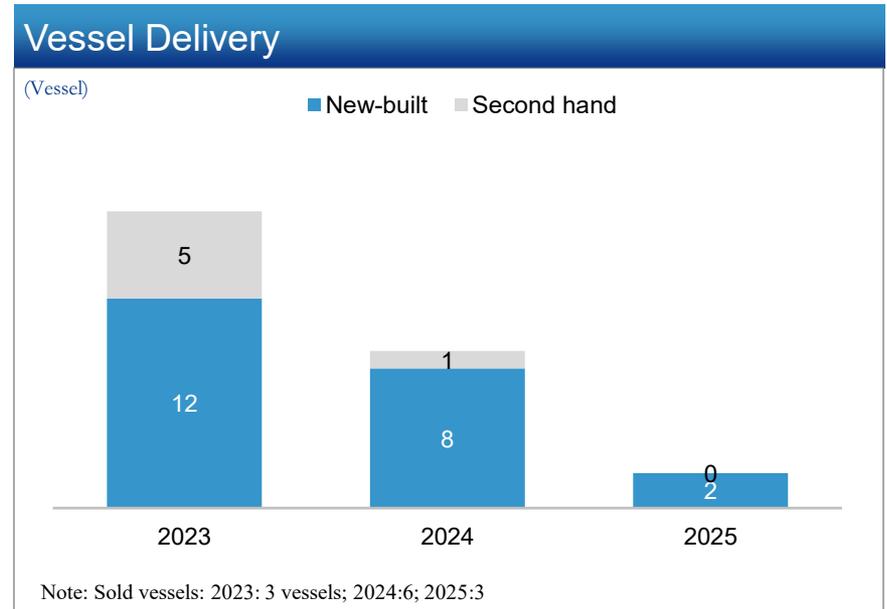
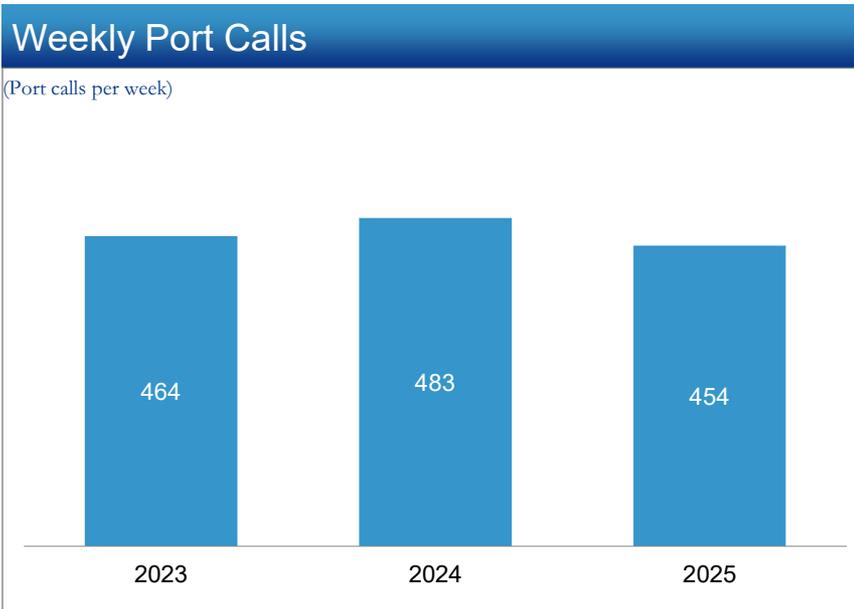
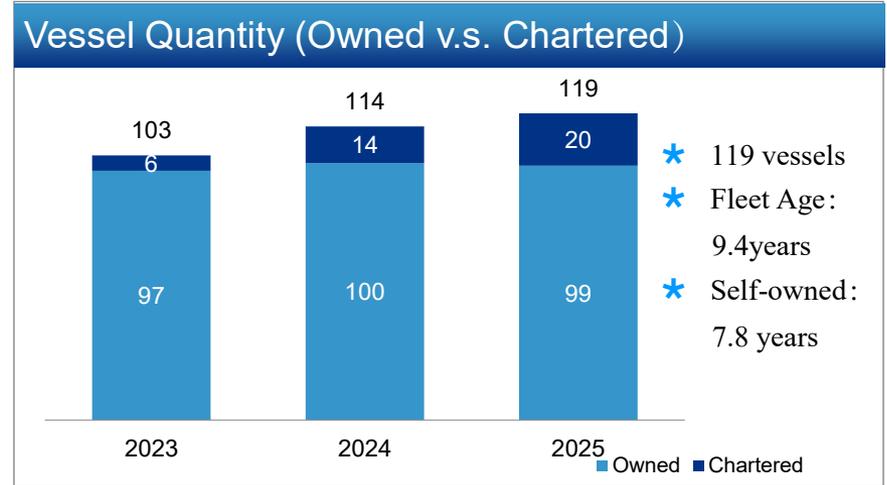
## Cost of Sales Breakdown (Excluding the slot exchange fee)



## Gross Profit and Gross Profit Margin



# Container Shipping and Logistics: Fleet



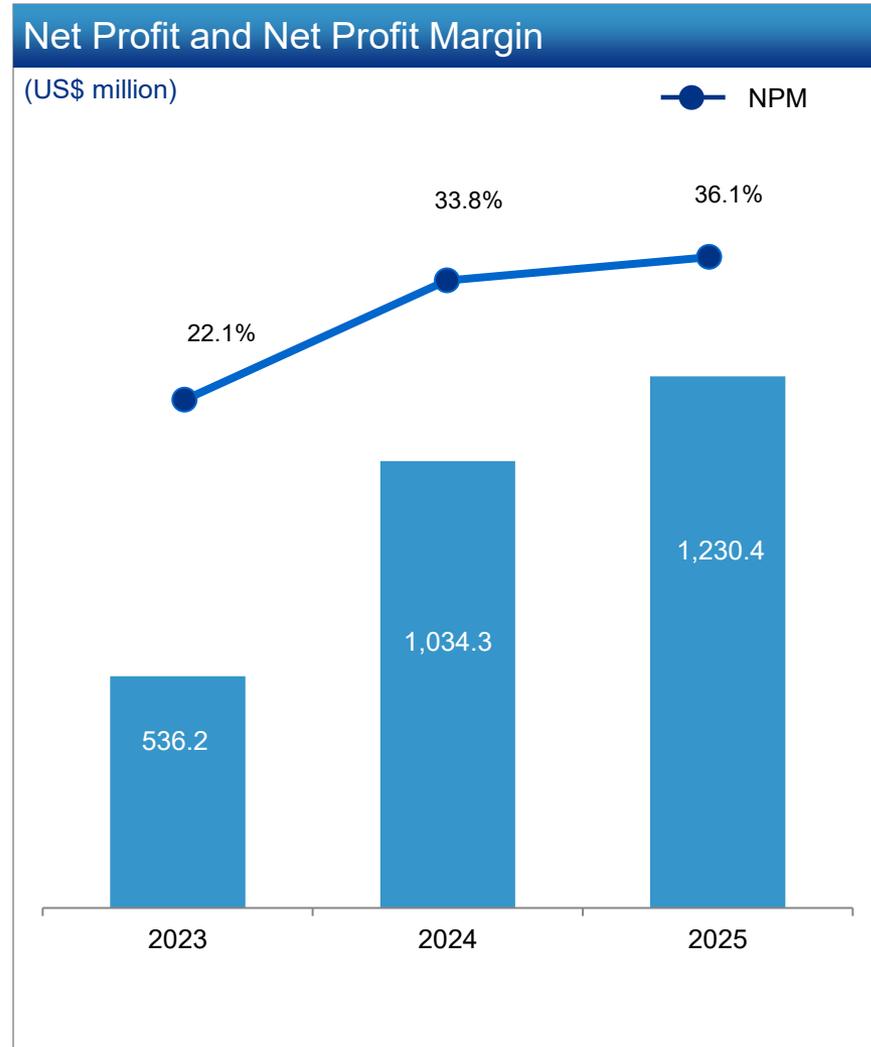
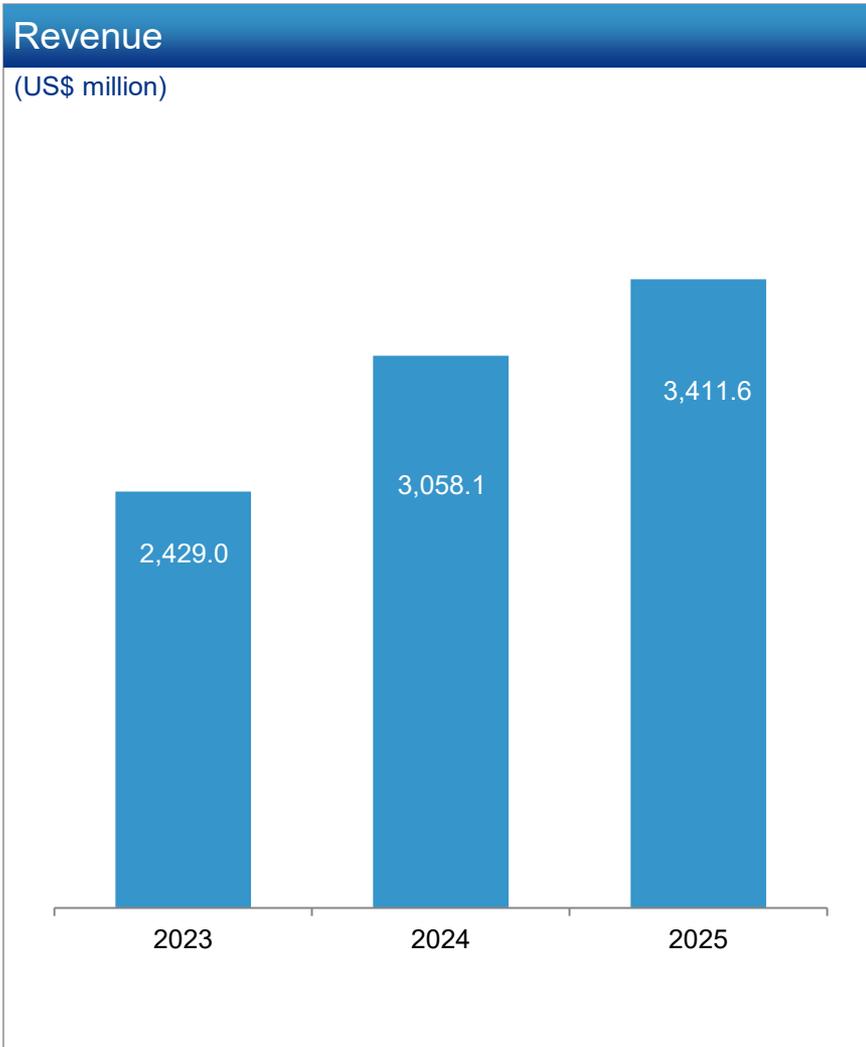


### 3. Financial Overview

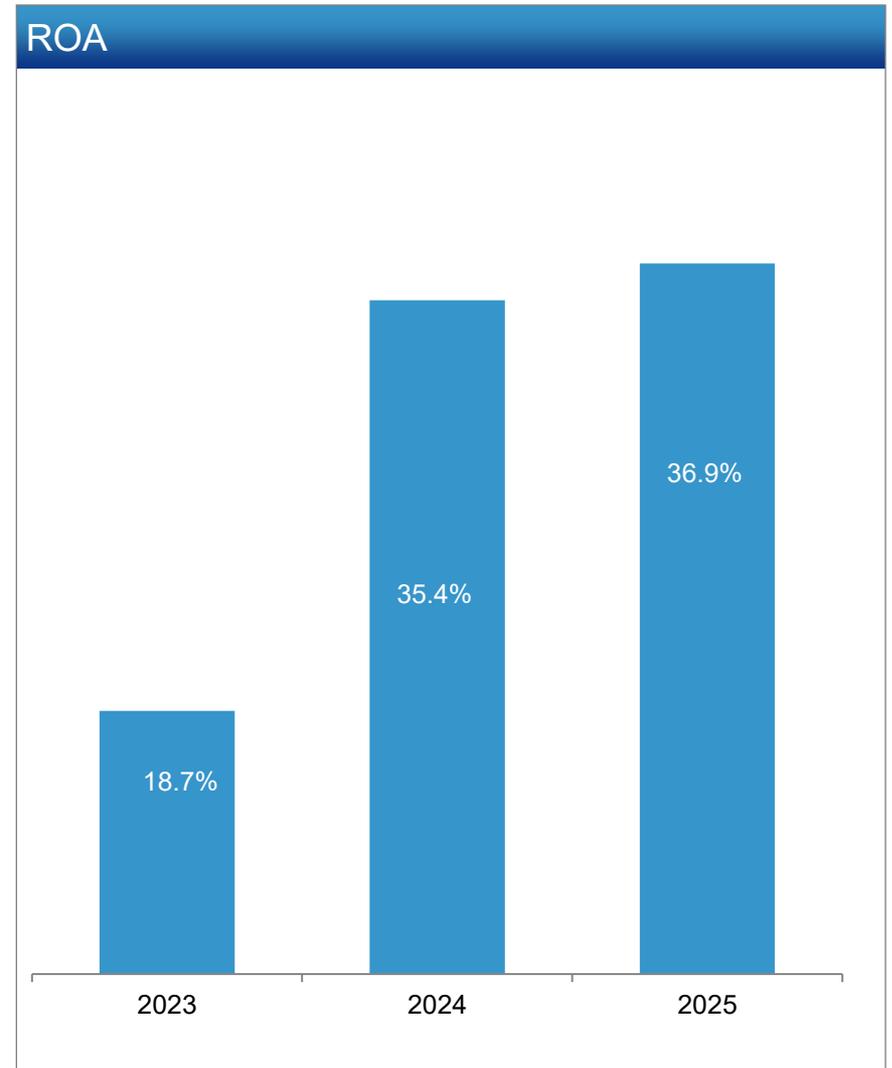
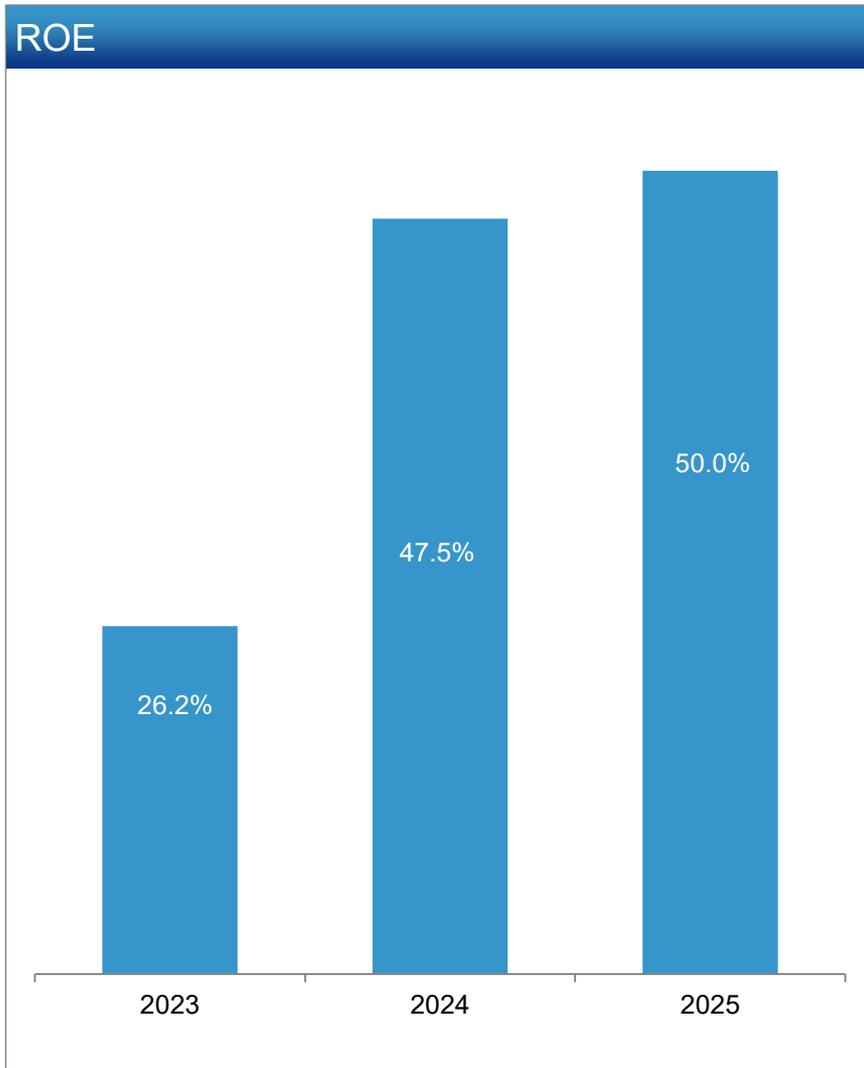
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# Profitability Analysis



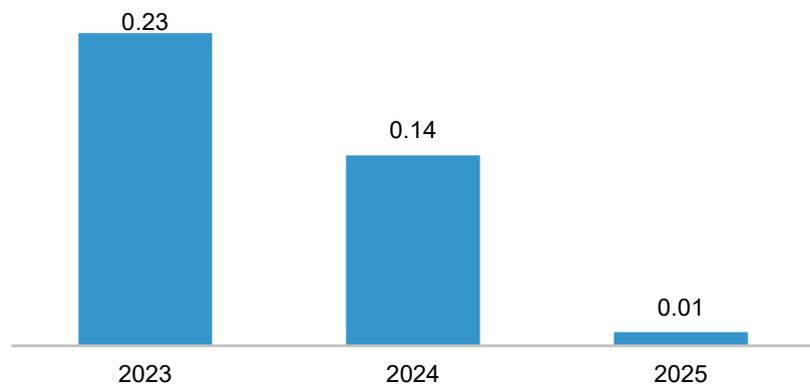
# Return Analysis





## Interest-Bearing Bank Borrowings<sup>(1)</sup> / EBITDA<sup>(1)</sup>

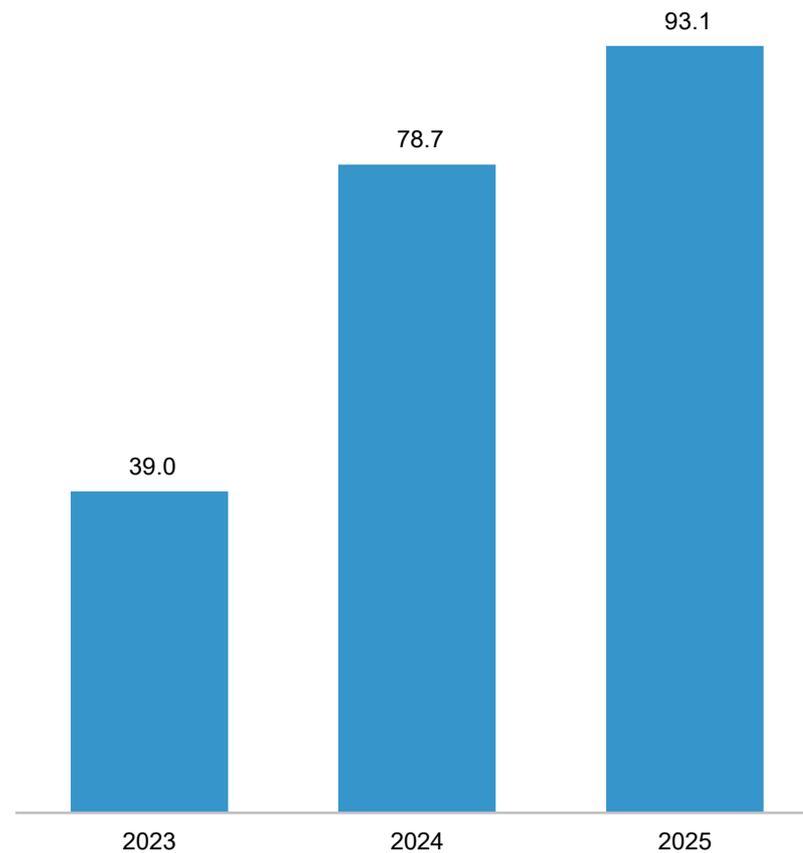
(x)



## Interest Coverage<sup>(1)</sup>

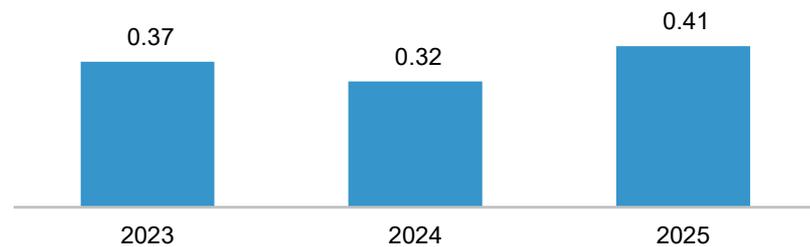
EBITDA / Interest Expense

(x)



## Total Liabilities / Shareholders' Equity<sup>(1)</sup>

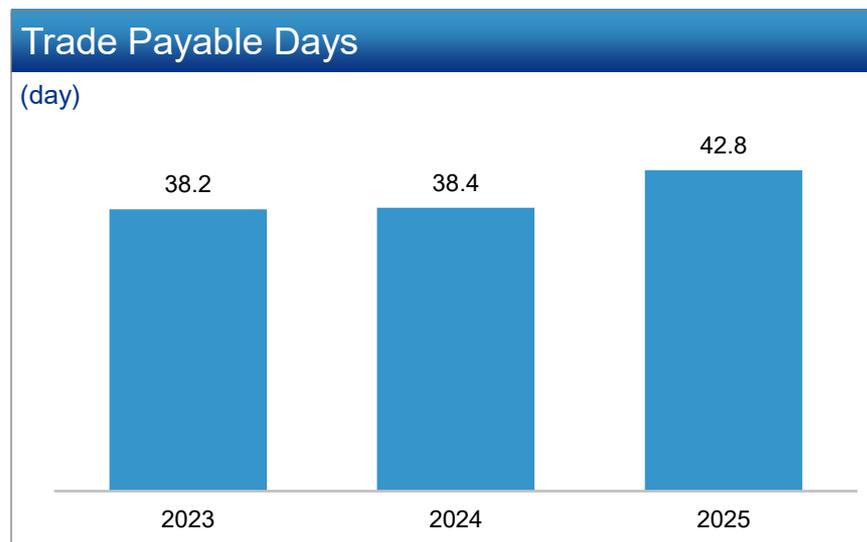
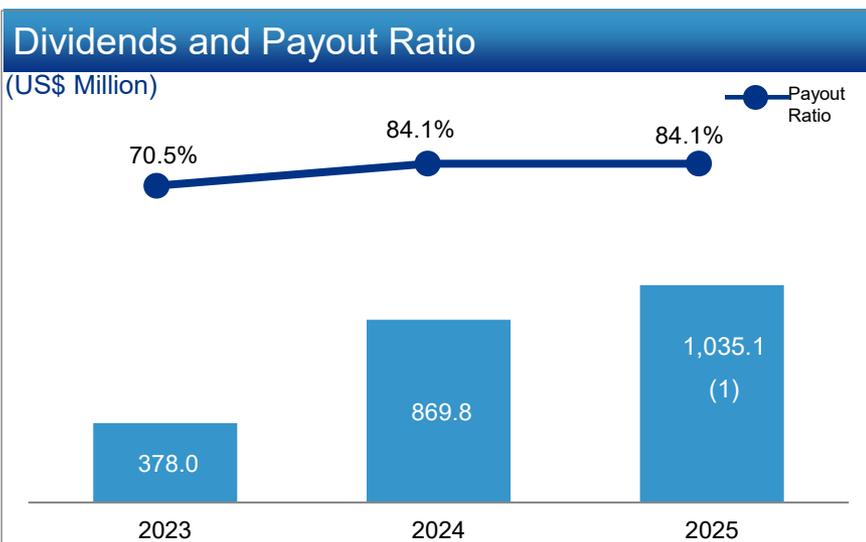
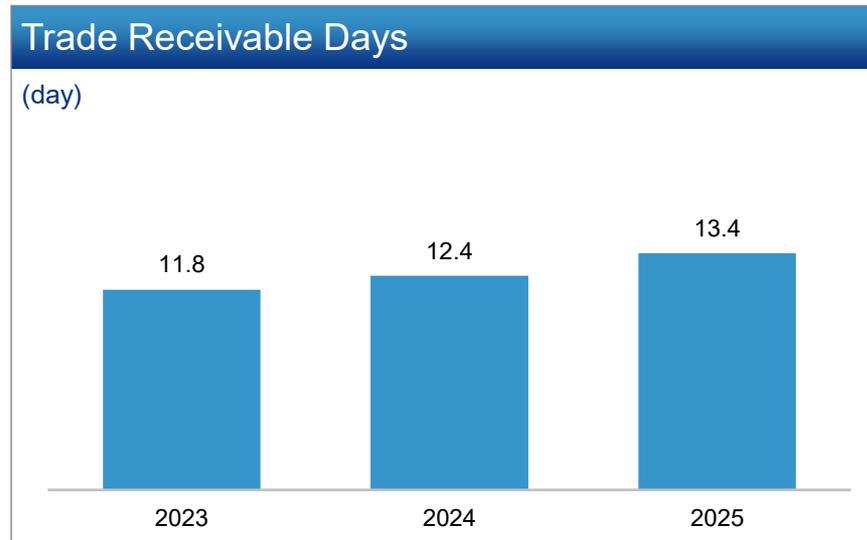
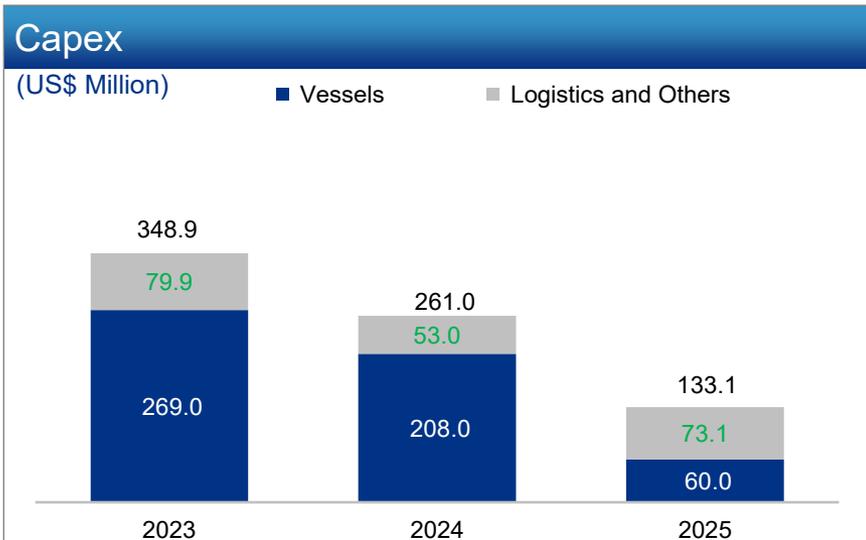
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Note:

(1) Extracted/calculated based on the financial statements of the relevant periods

# Cash Flow Overview



Note: (1) including special dividend of US \$242.8 million. The payout ratio excluding special dividends is 64.4%.

# Income Statement Summary



US\$'000	2025	2024	Variance
Revenue	3,411,647	3,058,059	11.6%
Cost of Sales	(2,101,181)	(1,915,242)	9.7%
<b>Gross Profit</b>	<b>1,310,466</b>	<b>1,142,817</b>	<b>83.4%</b>
Other Income and Gains, net	82,858	45,002	14.7%
Administrative Expenses	(153,578)	(143,998)	6.7%
Other Expenses, net	(5,686)	(952)	497.6%
Finance Costs	(15,550)	(15,676)	-0.8%
Share of Profits and Losses of Associates and Joint Ventures	32,759	26,381	24.2%
<b>Profit Before Tax</b>	<b>1,251,269</b>	<b>1,053,574</b>	<b>18.8%</b>
Income Tax	(20,867)	(19,232)	8.5%
<b>Profit For The Year</b>	<b>1,230,402</b>	<b>1,034,342</b>	<b>19.0%</b>

# Balance Sheet Summary



US\$'000	Dec 31, 2025	Jan 1, 2025	Variance
Cash and cash equivalents	781,228	744,494	4.9%
Financial assets and derivative financial instruments	167,773	2,978	5533.7%
Trade receivables	184,062	174,671	5.4%
Property, plant, equipment & their prepayments	1,845,827	1,858,600	-0.7%
Right of use asset	326,144	235,841	38.3%
Investment in JV and Associates	79,571	74,558	6.7%
Other assets	92,965	106,931	-13.1%
<b>Total assets</b>	<b>3,477,570</b>	<b>3,198,073</b>	<b>8.7%</b>
Trade payables	235,245	233,680	0.7%
Interest-bearing bank borrowings	18,939	166,857	-88.6%
Lease liability	310,536	225,917	37.5%
Other liabilities	411,644	150,115	174.2%
<b>Total liabilities</b>	<b>976,364</b>	<b>776,569</b>	<b>25.7%</b>
Equity attributable to owners of the parents	2,478,538	2,404,236	3.1%
Non-controlling interests	22,668	17,268	31.3%
<b>Total equity</b>	<b>2,501,206</b>	<b>2,421,504</b>	<b>3.3%</b>
<b>Total liabilities and equity</b>	<b>3,477,570</b>	<b>3,198,073</b>	<b>8.7%</b>



## 4. Company Overview

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# Our Corporate Milestones



SITC has established its **leading market position** since its listing in 2010.



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**2024** \* General election of Board of Directors

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**2022** \* Marched in India Market

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**2021** \* Opened new routes to West Malaysia and Myanmar

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**2020** \* Marched in Bangladesh Market

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**2015** \* Entered the Fortune 500 of China

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**2014** \* Marched in Malaysia and Singapore Market

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**2012** \* Marched in Indonesia Market

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**2011** \* Marched in Cambodia market, the first Chinese shipping operator calling Sihanouk

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**2010** \* Successfully listed on the Hong Kong Stock Exchange in October 2010

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# Our Business



We are a leading Intra-Asia shipping logistics company ,providing integrated transportation and logistics solutions



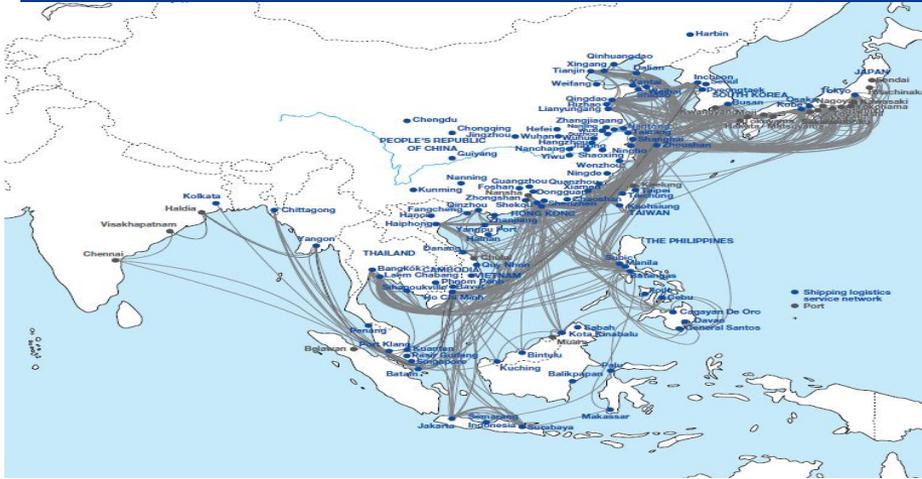
Source: (1) Drewry  
(2) As of Dec 2025, Alphaliner

# Container Shipping and Logistics: Network



Our **high-frequency, high-density** business model and constantly expanding logistics network effectively meet our customer's needs and positions us well to benefit from intra-Asia trade and volume growth

## Our Shipping and Logistics Network



Note: As of 31 Dec 2025

### \* High Density

- Own one of the highest density networks in Asia
- Trade routes and composite logistics network cover 16 countries and regions, 82 major ports and 76 trade routes
- Operate, including joint ventures, approximately 2,250,000m<sup>2</sup> of depot and 180,000 m<sup>2</sup> of warehousing space
- Wide range of scheduling options for customers

### \* High Frequency

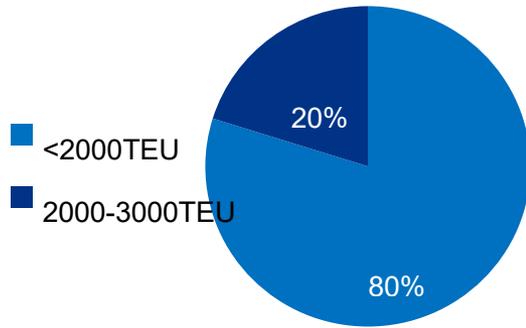
- Own one of the highest service frequencies in Asia
- 454 port calls per week
- Higher flexibility in scheduling for customers

# Single-Typed, Flexible Fleet Drives Our Network Driven Model



Uniformed fleet tailored for regional markets improves our flexibility and lowers the vessel costs, which is fundamental to our network driven model.

80% of 119 Vessels are smaller than 2,000 TEU

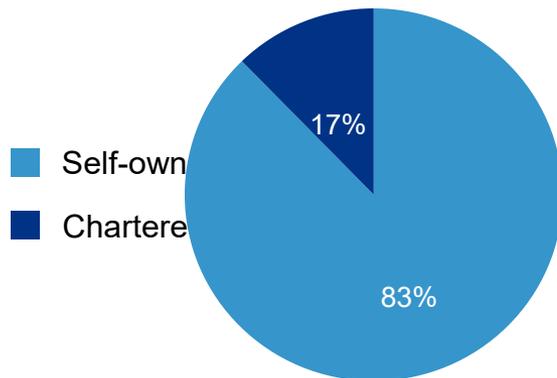


- \* Small vessel best suits our business model in terms of space utilization, operating efficiency and speed

- \* Uniformed fleet tailored for regional markets provides higher flexibility in allocating vessels along different routes

- \* Lower operating cost from lower port charges and lower maintenance cost as a result of fleet standardization

99 of 119 Vessels are self-owned



- \* Young fleet with average age of 9.4 years. Younger vessels are more efficient, technologically advanced and enjoy lower maintenance cost

- \* Highly flexible fleet with some proportion of chartered vessels enables us to adjust fleet size in responding to rapid changing market.

- \* Self owned vessels purchased at relatively low cost which provide us sustainable long term cost advantage.



## 1 Business Model

- \* Mainly focus on the Asia market and provide our clients with high efficiency and high quality logistic service, to become the preferred choice for clients.

## 2 Pattern of Development

- \* On the basis of self-operation and asset-light model, establishing logistic channels and facilities with an integration of sea and land
- \* Constantly improving high-frequency, high-density sea liner network, and providing Low carbon environmental protection supply chain service to clients

## 3 Diversified Competition

- \* We provide focused, high quality, unique and innovative solutions

## 4 Focuses on the Solutions

- \* Application of digitization and artificial intelligence, and relevant organizational change,
- \* Gradually achieve the goal of zero carbon emissions and protect biodiversity.