SITC International Holdings Company Limited

(Stock Code: HK1308)

August 2026





Disclaimer

This document does not constitute an offer to sell or issue or the solicitation of an offer to buy or acquire securities of SITC International Holdings Company Limited (the “Company”) in any jurisdiction or an inducement to enter into investment activity, nor may it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. Specifically, this document does not constitute a “prospectus” within the meaning of the U.S. Securities Act of 1933 or the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended. Any decision to purchase securities in the Company shall only be made at your own assessment of the market and the market position of the Company and at your own risk. Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

This document has been prepared by the Company solely for the reference of the shareholders and investors. The information contained in this presentation has not been independently verified. No representation, warranty or undertaking, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinions contained herein. The information contained in this document should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the document. These materials do not contain all of the relevant information relating to the Company or its securities. None of the Company or any of its affiliates, advisors or representatives will be liable (in negligence or otherwise) for any loss howsoever arising from any use of this document or its contents or otherwise arising in connection therewith. The Company may alter, modify or otherwise change in any manner the content of this document, without obligation to notify any person of such revision or changes.

Any information on the past performance of the Company is not necessarily indicative of its future performance. This document contains statements that constitute forward-looking statements that are based on current assumptions and beliefs as well as information currently available to the Company. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers with respect to the consolidated results of operations and financial condition of the Company. These statements can be recognized by the use of words such as “expects,” “plans,” “will,” “estimates,” “projects,” “intends,” or words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ significantly from those in the forward-looking statements as a result of various factors and assumptions. The Company has no obligation and does not undertake to revise forward-looking statements to reflect future events or circumstances.

Agenda

1. 1H2026 Highlights
2. Operational Review
3. Financial Overview
4. Company Overview

海丰国际控股有限公司
SITC INTERNATIONAL HOLDINGS COMPANY LTD.

1. 1H2026 Highlights

1H2026 Highlights

We continued to perform well in 1H2026 and recorded a net profit of US$680.5million, which represented a YoY increase of 7.4%.

	1H2025	1H2025	Variance
Container shipping volume (TEU)	1,971,942	1,829,665	7.8%
Revenue (US$ m)	1,842.1	1,664.5	10.7%
Gross profit (US$ m)	733.2	669.4	9.5%
Gross profit margin	39.8%	40.2%	-0.4%
Net profit (US$ m)	680.5	633.4	7.4%
Net profit margin	36.9%	38.1%	-1.2%
Earnings per share – basic (US dollars per share)	0.25	0.24	4.2%
Dividend yield	76.2%	71.0%	5.2%

Development of the Company in 1H2026

* Business development：

- Enhanced refined management across all shipping routes and further developed emerging markets in Southeast Asia and the Bay of Bengal.
- Continued to advance integrated sea-land development; the Da Nang (Vietnam) container depot commenced operations.
- After exercising options, the current active vessel orderbook stands at 30 vessels.

* IT Infrastructure Development

- Actively applied artificial intelligence in software development programming, customer experience optimization and daily office workflows to significantly boost operational efficiency. Continuously advanced digitalization of operations: each business segment carried out iterative upgrades and functional optimization based on existing business processes.
- Kept advancing digital operation construction: all business segments carried out iteration and functional optimization development based on existing business processes.

* Community and Employee Responsibility：

- Strengthened cooperation in talent development with Shanghai Maritime University, Dalian Maritime University, the Chinese University of Hong Kong, and others.
- SITC crew members participated in the 7th China Seafarer Skills Competition, jointly organized by the Maritime Safety Administration of the Ministry of Transport and the National Committee of the Chinese Seamen and Construction Workers' Union.
- SITC's regional companies carried out employee skills training programs.

* Accolades：

- In the 23rd "Golden Wheel Cup" survey on China's cargo transport service quality organized by China Shipping Gazette, SITC was awarded multiple honors including *Customer-Satisfied Container Liner Company* and *Customer-Satisfied Freight Logistics Enterprise**.
- Received the 2026 MD-WMMF Shipping ESG Award, 2025 Outstanding Performance Award in Port State Control Inspection, and 2025 Green Vessel Excellence Award jointly evaluated by the Hong Kong Maritime Department and the Hong Kong Shipowners Association.
- Ranked among the **Top 5% globally and top 1% in China** in S&P Global CSA ESG Rating 2025 and was included in the FTSE Russell Social Responsibility Index Series.
- Has maintained leading positions in multiple rankings published by Extel (formerly Institutional Investor) for six consecutive years.

2. Operational Review

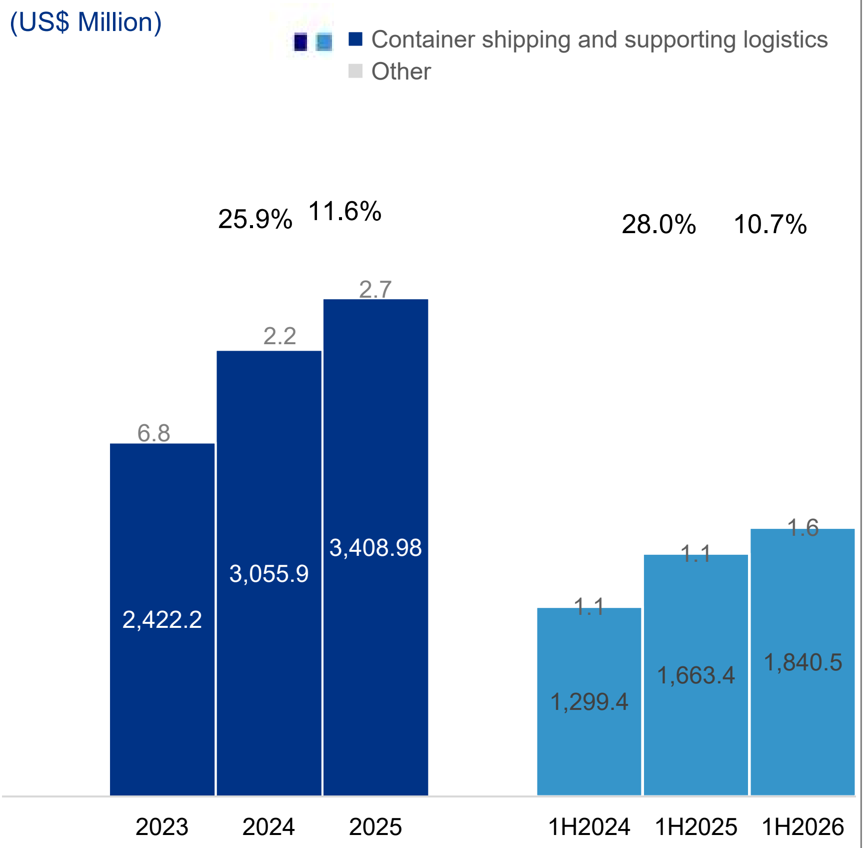




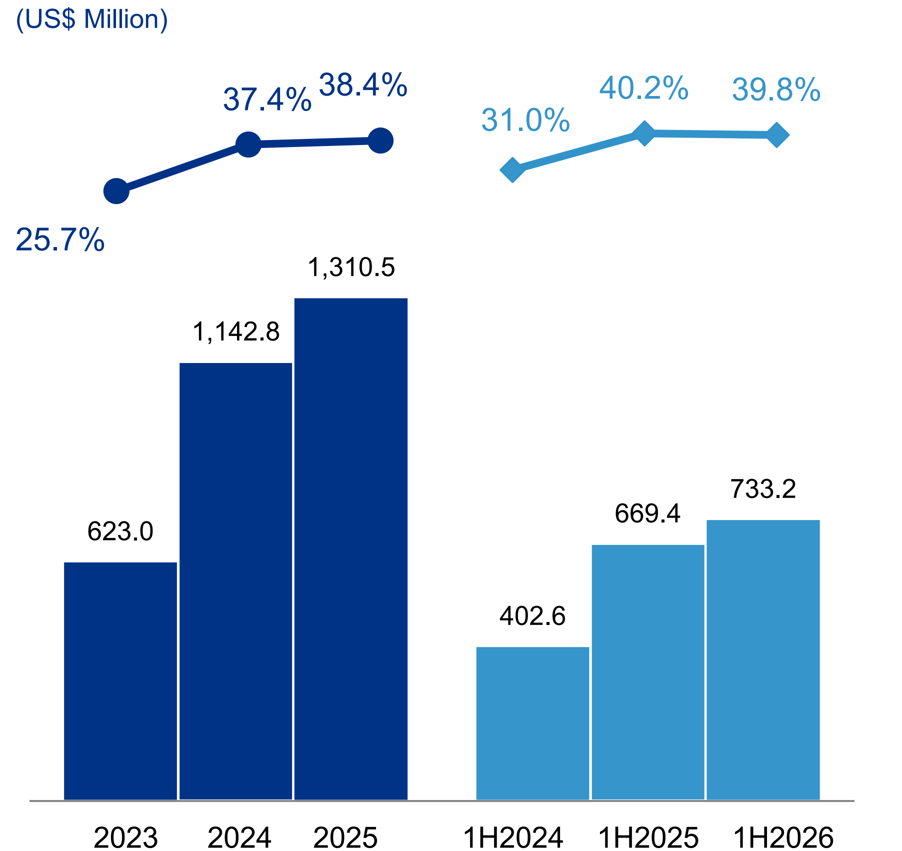
Segment Review

Our revenue increased by 10.7% in 1H2026 compared to 1H2025, gross profit margin decreased from 40.2% in 1H2025 to 39.8% in 1H2026.

Revenue and Year-on-year growth rate



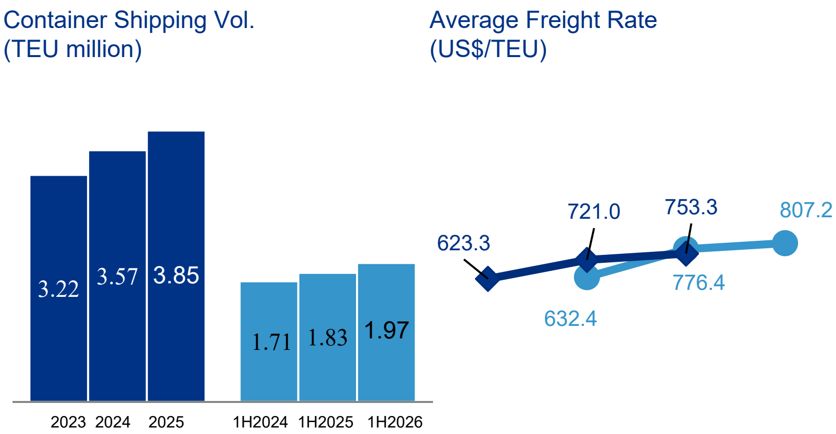
Gross Profit and Gross Profit Margin



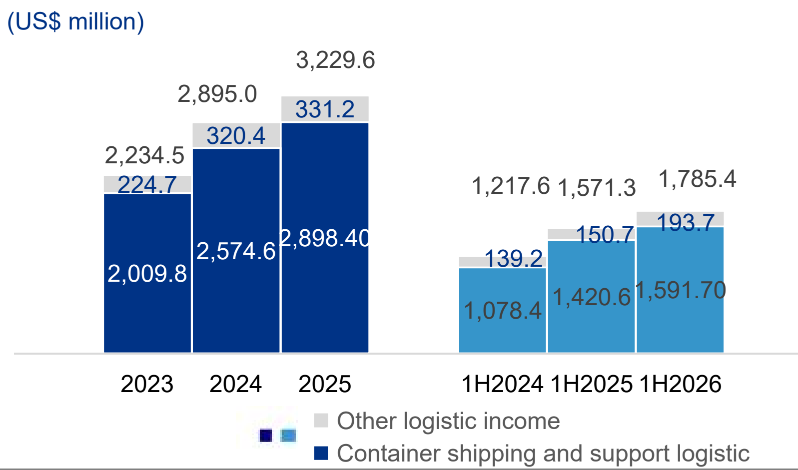
SITC 海丰国际控股有限公司 SITC INTERNATIONAL HOLDINGS COMPANY LTD.

Container Shipping and Logistics: Overview

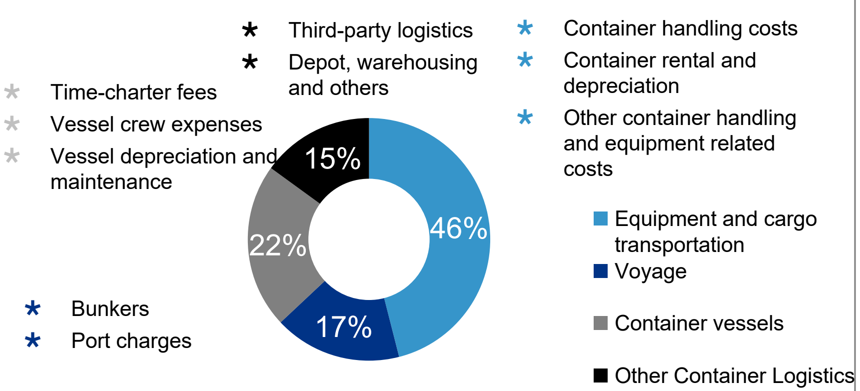
Container Shipping Volume and Avg. Freight Rate (Excluding the slot exchange fee)



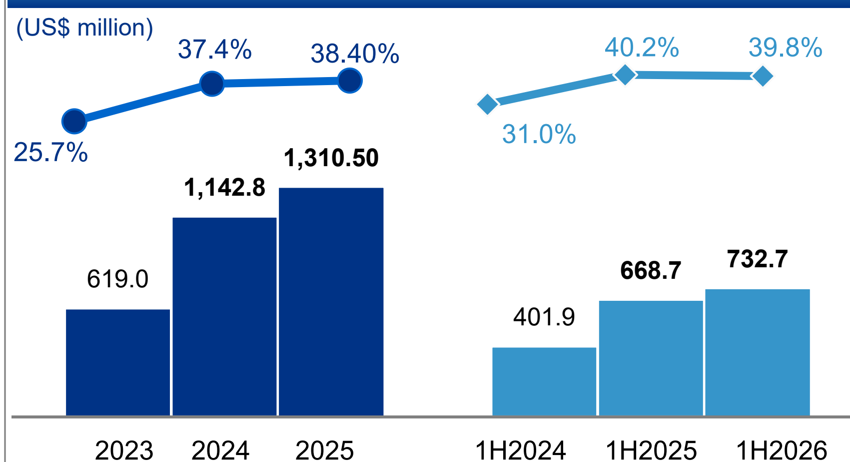
Revenue(Excluding the slot exchange fee)



Cost of Sales Breakdown(Excluding the slot exchange fee)



Gross Profit and Gross Profit Margin

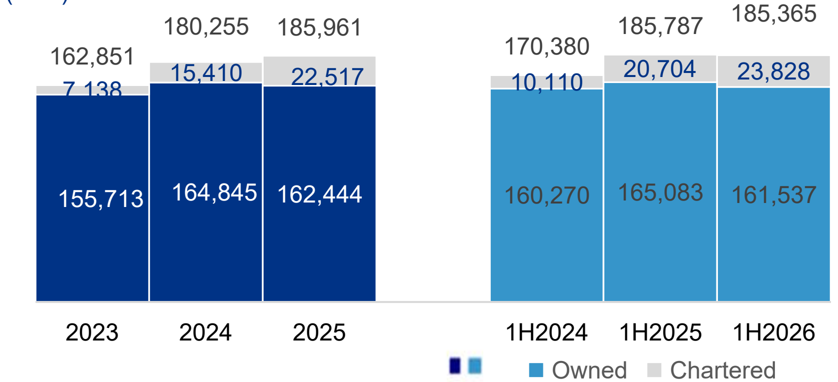


SITC 海丰国际控股有限公司 SITC INTERNATIONAL HOLDINGS COMPANY LTD.

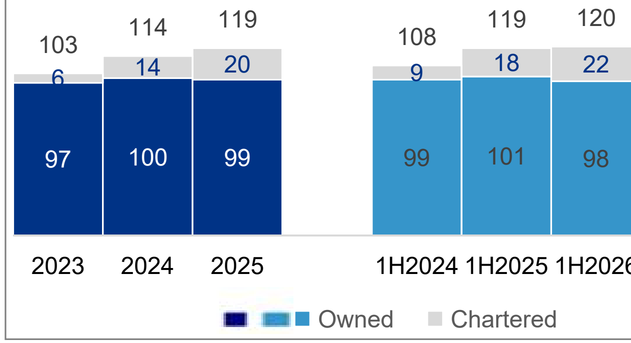
Container Shipping and Logistics: Fleet

Capacity

(TEU)



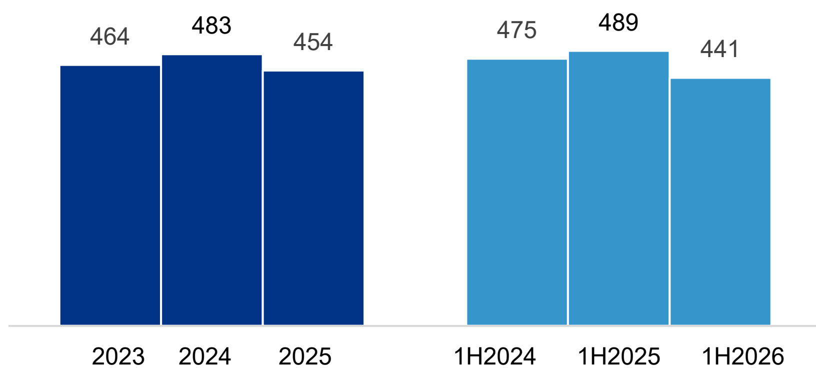
Vessel Quantity (Owned v.s. Chartered）



- 120 vessels
- Fleet Age：10.6 years
- Self-owned：8.7years

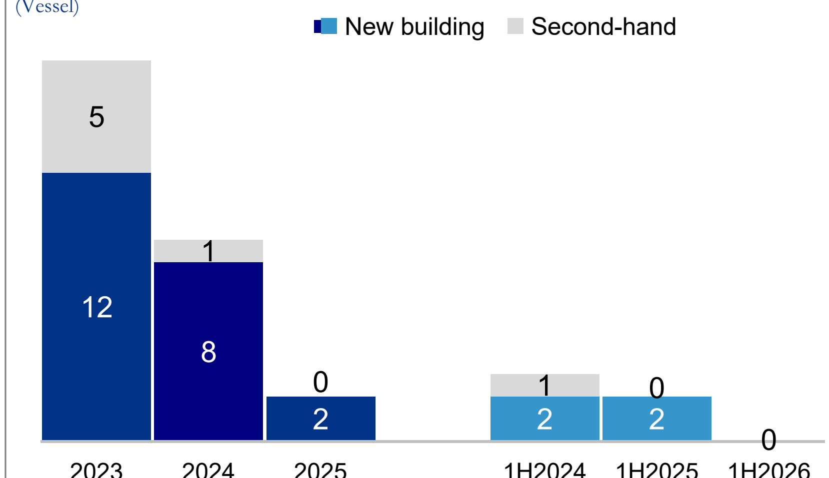
Weekly Port Calls

(Port call per week)



Vessel Delivery

(Vessel)



Note: Sold vessels: 2024: 6 vessels(1 in 1H); 2025:3 (1 in 1H); 2026 1H:1

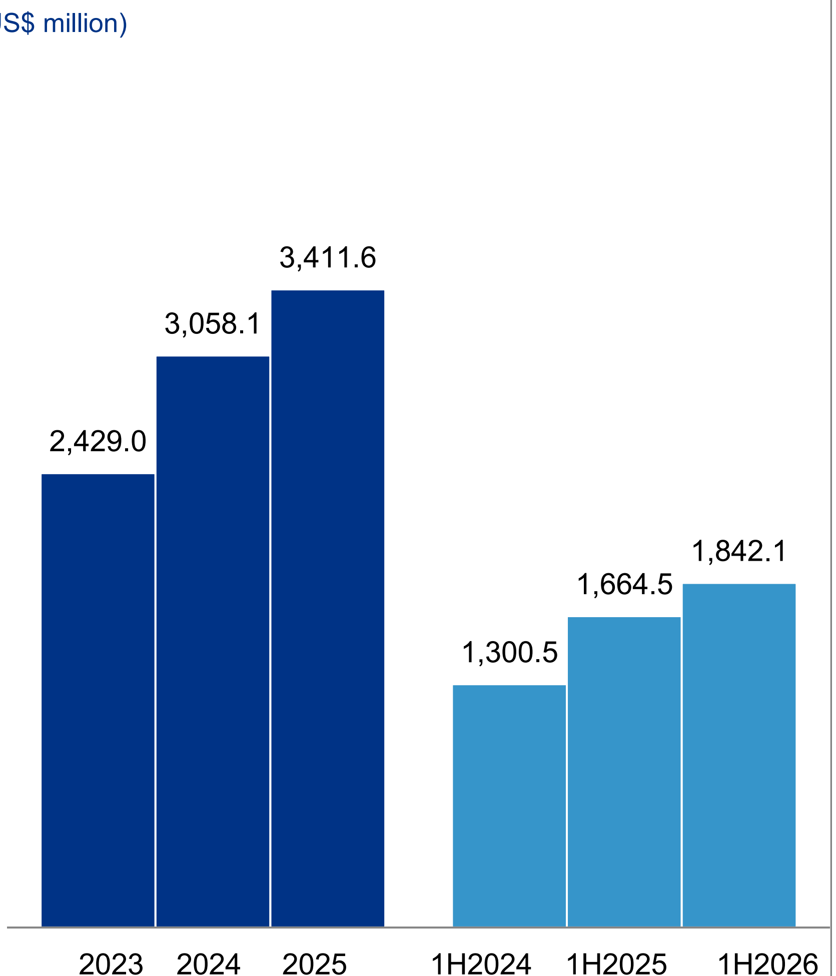
SITC 海丰国际控股有限公司 SITC INTERNATIONAL HOLDINGS COMPANY LTD.

3. Financial Overview

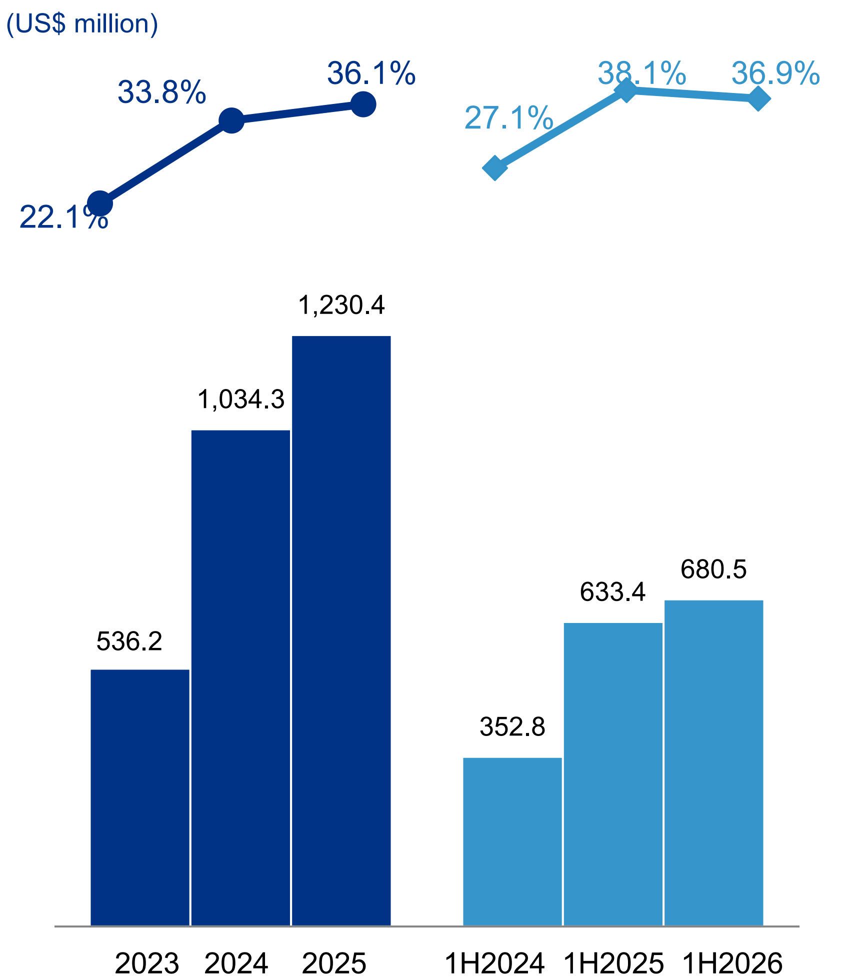



Financial Overview

Revenue

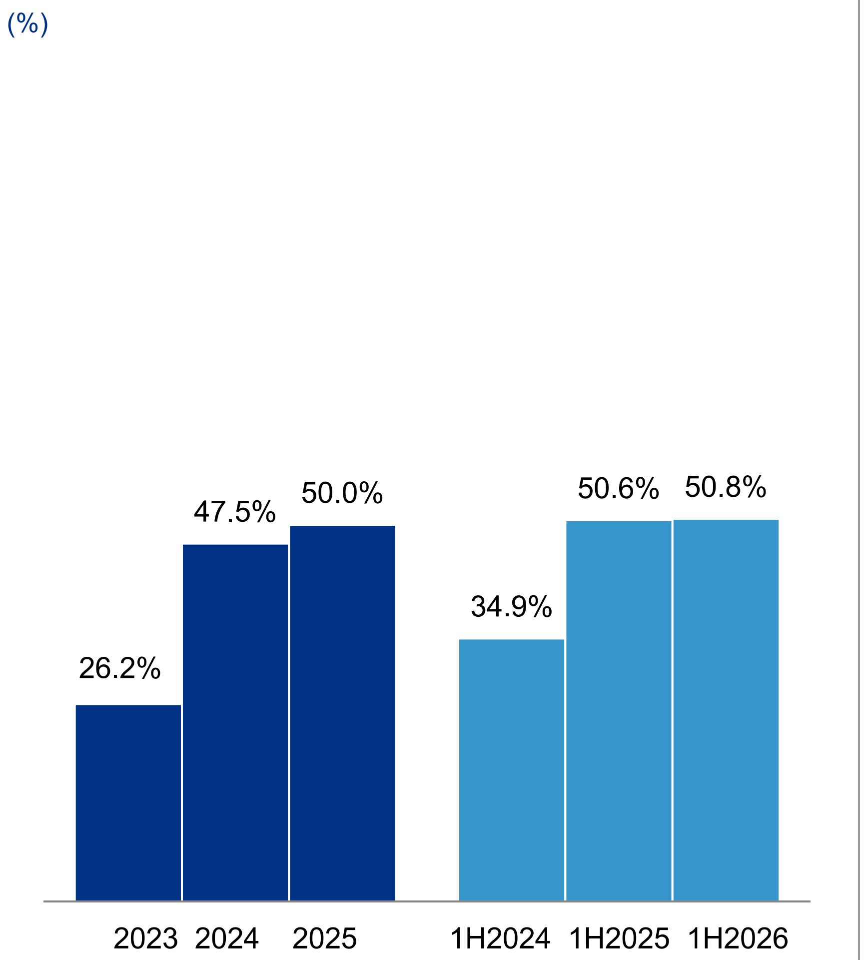


Net Profit and Net Profit Margin

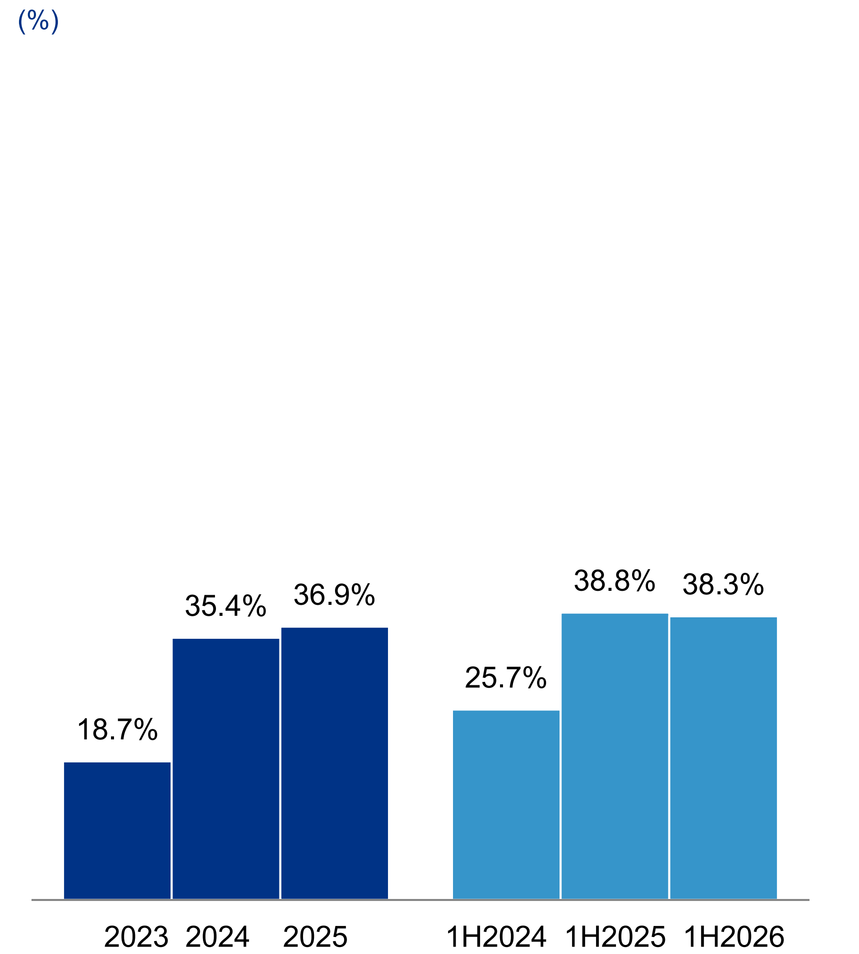


Return Analysis

ROE

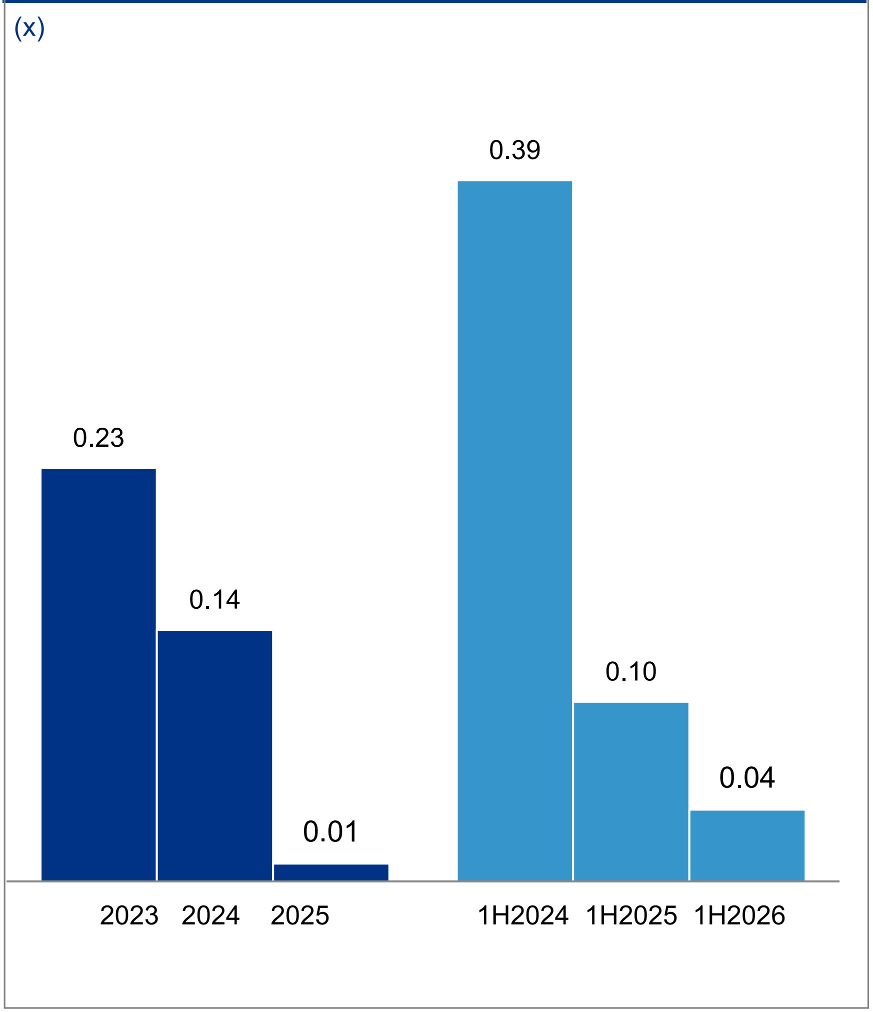


ROA

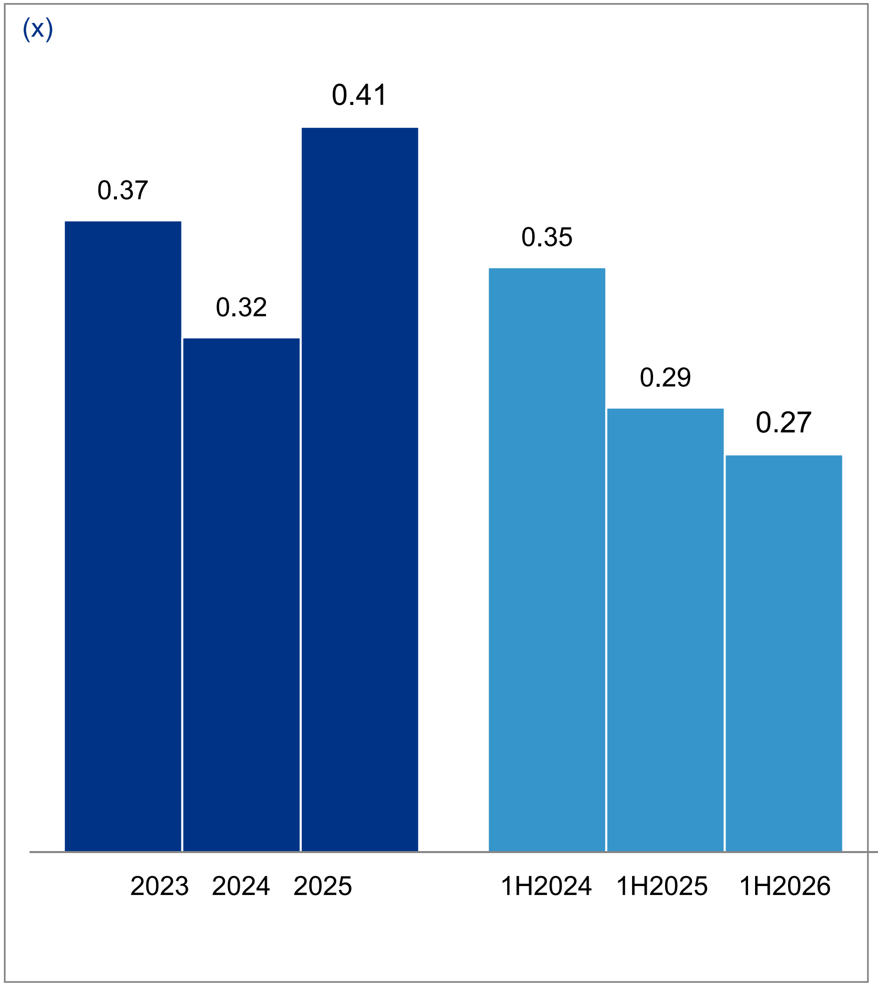


Credit Overview

Interest-Bearing Bank Borrowings(1) / EBITDA(1)



Total Liabilities / Shareholders' Equity(1)



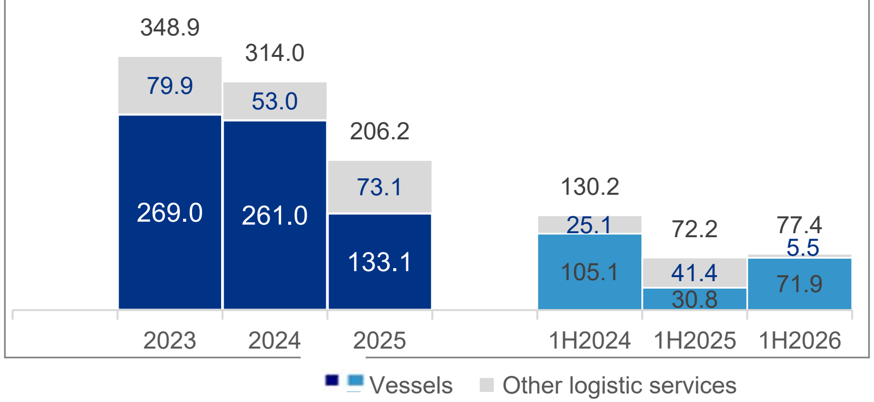
Note:
(1) Extracted/calculated based on the financial statements of the relevant periods

海丰国际控股有限公司
SITC INTERNATIONAL HOLDINGS COMPANY LTD.

Cash Flow Overview

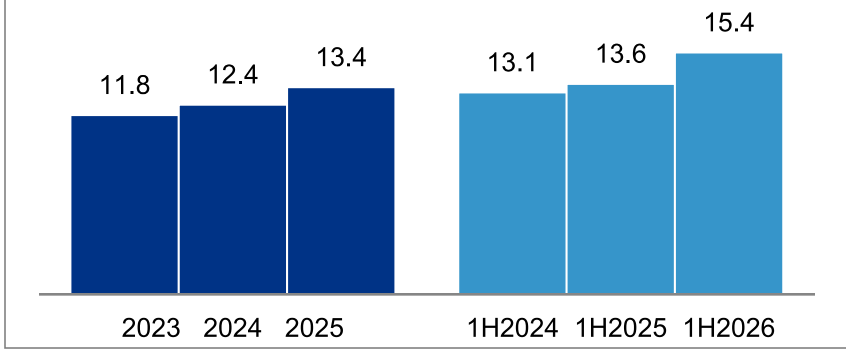
Capital Expenditure

(US$million)



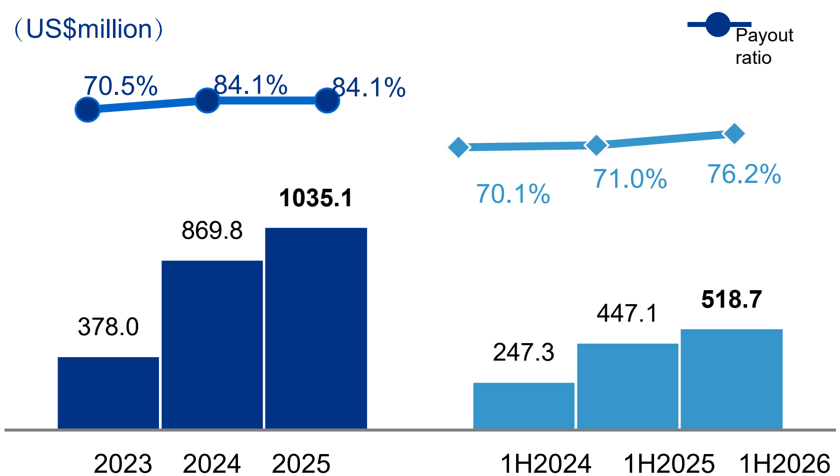
Trade Receivable Days

(day)



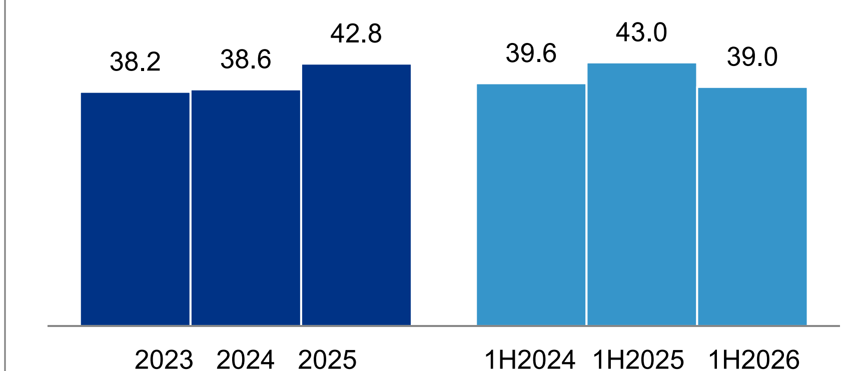
Dividend and Payout ratio

（US$million）



Trade Payable Days

(day)



SITC 海丰国际控股有限公司 SITC INTERNATIONAL HOLDINGS COMPANY LTD.

Income Statement Summary

US$'000	1H2026	1H2025	Variance
Revenue	1,842,065	1,664,489	10.7%
Cost of Sales	(1,108,832)	(995,058)	11.4%
Gross Profit	**733,233**	**669,431**	9.5%
Other Income and Gains, net	30,080	37,822	-20.5%
Administrative Expenses	(79,445)	(67,809)	17.2%
Other Expenses, net	(1,804)	(1,673)	7.8%
Finance Costs	(6,995)	(8,466)	-17.4%
Share of Profits and Losses of Associates and Joint Ventures	17,335	14,302	21.2%
Profit Before Tax	**692,404**	**643,607**	7.6%
Income Tax	(11,935)	(10,159)	17.5%
Profit For The Year	**680,469**	**633,448**	7.4%

Balance Sheet Summary

US$'000	Jun 30, 2026	Dec 31, 2025	Variance
Cash and cash equivalents	932,397	781,228	19.4%
Financial assets and derivative financial instruments	73,694	167,773	-56.1%
Trade receivables	235,989	184,062	28.2%
Property, plant, equipment & their prepayments	1,850,497	1,845,827	0.3%
Right of use asset	323,845	326,144	-0.7%
Investment in JV and Associates	85,235	79,571	7.1%
Other assets	121,840	92,965	31.1%
Total assets	**3,623,497**	**3,477,570**	4.2%
Trade payables	273,367	235,245	16.2%
Interest-bearing bank borrowings	33,117	18,939	74.9%
Lease liability	298,179	310,536	-4.0%
Other liabilities	160,595	411,644	-60.1%
Total liabilities	**765,258**	**976,364**	**-21.6%**
Equity attributable to owners of the parents	2,831,925	2,478,538	14.3%
Non-controlling interests	26,314	22,668	16.1%
Total equity	**2,858,239**	**2,501,206**	14.3%
Total liabilities and equity	**3,623,497**	**3,477,570**	4.2%

4. Company Overview




Our Corporate Milestones

SITC has established its leading market position since its listing in 2010.

- **2024** * General election of Board of Directors
- **2022** * Marched in India Market
- **2021** * Opened new routes to West Malaysia and Myanmar
- **2020** * Marched in Bangladesh Market
- **2015** * Entered the Fortune 500 of China
- **2014** * Marched in Malaysia and Singapore Market
- **2012** * Marched in Indonesia Market
- **2011** * Marched in Cambodia market, the first Chinese shipping operator calling Sihanouk
- **2010** * Successfully listed on the Hong Kong Stock Exchange in October 2010

Our Business

We are a leading Intra-Asia shipping logistics company, providing integrated transportation and logistics solutions

4th

Top 4 Container shipping Company in Intra-Asia market[1]

14th

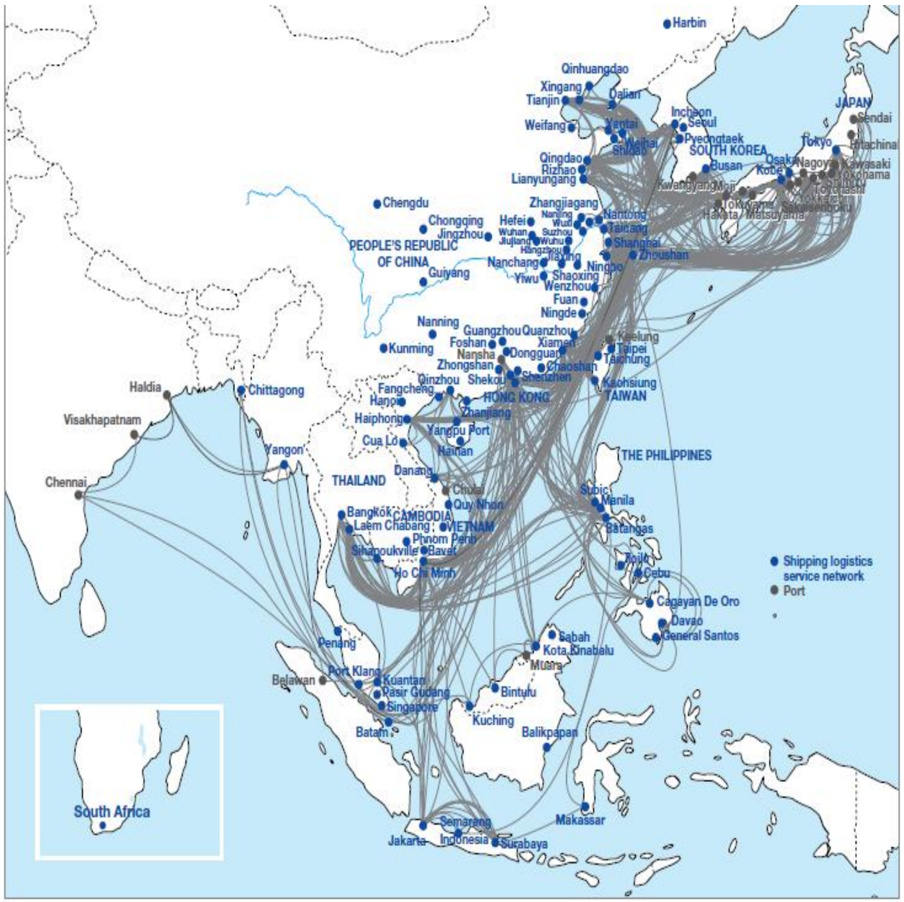
Ranked 14 among the global container shipping companies in terms of shipping capacity[2]

Source: (1) Drewry
(2) As of July 2026, Alphaliner

Container Shipping and Logistics: Network

Our high-frequency, high-density business model and constantly expanding logistics network effectively meet our customer’s needs and positions us well to benefit from intra-Asia trade and volume growth

Our Shipping and Logistics Network



★ **High Density**

- Own one of the highest density networks in Asia
- Trade routes and composite logistics network cover 16 countries and regions, 79 major ports and 74 trade routes
- Operate, including joint ventures, approximately 2,226,298 m² of depot and 180,412 m² of warehousing space
- Wide range of scheduling options for customers

★ **High Frequency**

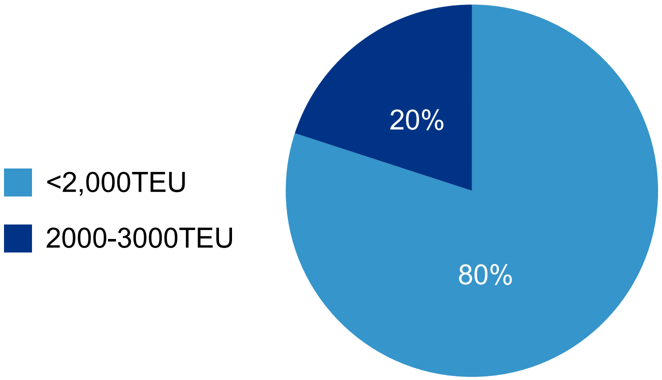
- Own one of the highest service frequencies in Asia
- 441 port calls per week
- Higher flexibility in scheduling for customers

Note: As of 30 Jun 2026

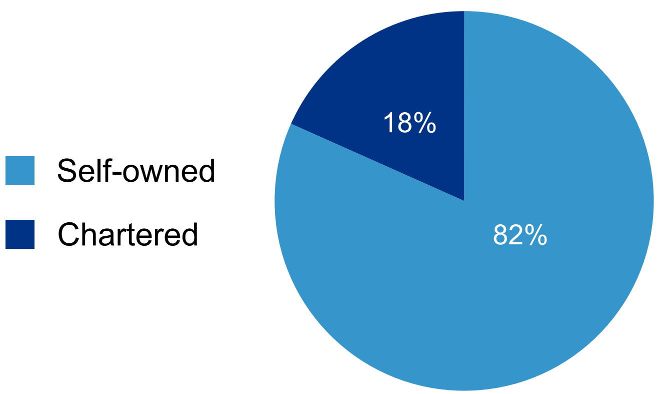
Single-Typed, Flexible Fleet Drives Our Network Driven Model

Focusing on small vessels improves our flexibility and lowers the vessel costs, which is fundamental to our network driven model.

96 of 120 Vessels are smaller than 2,000 TEU



98 of 120 Vessels are self-owned



* Small vessel best suits our business model in terms of space utilization, operating efficiency and speed
* Uniformed fleet tailored for regional markets provides higher flexibility in allocating vessels along different routes
* Lower operating cost from lower port charges and lower maintenance cost as a result of fleet standardization
* Young fleet with average age of 10.6 years. Younger vessels are more efficient, technologically advanced and enjoy lower maintenance cost
* Highly flexible fleet with some proportion of chartered vessels enables us to adjust fleet size in responding to rapid changing market.
* Self owned vessels purchased at relatively low cost which provide us sustainable long term cost advantage.

Business Strategy

1 Business Model

- * Mainly focus on the Asia market and provide our clients with high efficiency and high quality logistic service, to become the preferred choice for clients

2 Pattern of Development

- * On the basis of self-operation and asset-light model, establishing logistic channels and facilities with an integration of sea and land
- * Constantly improving high-frequency, high-density sea liner network, and providing low carbon environmental protection supply chain service to clients

3 Diversified Competition

- * We provide focused, high quality, unique and innovative solutions

4 Focuses on the Solutions

- * Application of digitization and artificial intelligence, and relevant organizational change,
- * Gradually achieve the goal of zero carbon emissions and protect biodiversity