

*Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated September 20, 2010 (the “**Prospectus**”) issued by SITC International Holdings Company Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.*

*In connection with the Global Offering, Citi (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 97,500,000 additional Shares, representing 15% of the initial Offer Shares, and cover such over-allocations by the exercise of the Over-Allotment Option, which will be exercisable by Citi on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on October 24, 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering.*



**SITC International Holdings Company Limited**

**海豐國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares : 650,000,000 Shares (subject to the Over-Allotment Option)**
- Number of Hong Kong Offer Shares : 65,000,000 Shares**
- Number of International Offer Shares : 585,000,000 Shares (subject to the Over-Allotment Option)**
- Offer Price : HK\$4.78 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)**
- Nominal value : HK\$0.10 per Share**
- Stock code : 1308**

*Sole Global Coordinator and Sole Sponsor*



*Joint Bookrunners and Joint Lead Managers*



**SUMMARY**

- The Offer Price has been determined at HK\$4.78 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$4.78 per Hong Kong Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$2,977 million.
- A total of 6,587 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 112,139,000 Offer Shares were received, representing approximately 1.73 times of the total number of 65,000,000 Offer Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, the Selling Shareholders have granted the Over-Allotment Option to the International Underwriters exercisable by Citi on behalf of the International Underwriters. Pursuant to the Over-Allotment Option, Citi has the right, at any time from the Listing Date, to October 24, 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering, to require the Selling Shareholders to sell up to an aggregate of 97,500,000 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price, to cover over-allocations in the International Offering. There has been an over-allocation of 97,500,000 Shares in the International Offering and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Resourceful and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.
- As the over-subscription in the Hong Kong Public Offering is less than 10 times, no reallocation procedures as disclosed in the section headed “Structure of the Global Offering - The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.

- The Offer Shares initially offered under the International Offering have been comfortably over-subscribed. There will be 65,000,000 Offer Shares made available for the Hong Kong Public Offering and 585,000,000 Offer Shares made available for the International Offering.

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on October 4, 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/ passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk);
- Results of allocations will also be available from our website at [www.sitc.com](http://www.sitc.com) and our results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on October 4, 2010 to 12:00 midnight on October 10, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from October 4, 2010 to October 7, 2010;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from October 4, 2010 to October 6, 2010 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "How to Apply for Hong Kong Offer Shares — Where to Collect the Application Forms."

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their Share certificates and/or refund cheques (if any) in person may collect their Share certificates and/or refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants, using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** and their applications are wholly or partially successful may collect their Share certificates (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010.

Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** and paid their application monies from a single bank account, may have refund monies (if any) dispatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** and paid their application monies from multiple bank accounts, may have refund monies (if any) dispatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Monday, October 4, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, October 4, 2010.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Wednesday, October 6, 2010. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, October 6, 2010. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1308.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$4.78 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

Based on an Offer Price of HK\$4.78 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK2,977 million from the 650,000,000 Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us and assuming the Over-Allotment Option is not exercised.

We intend to use these net proceeds for the following purposes:

- approximately 45% of net proceeds to us (approximately HK\$1,340 million (US\$172 million)) for the acquisition of 15 to 25 new-build and second-hand vessels depending on market condition;
- approximately 20% of net proceeds to us (approximately HK\$595 million (US\$77 million)) for the purchase of 25,000 to 35,000 containers depending on market condition;
- approximately 25% of net proceeds to us (approximately HK\$744 million (US\$96 million)) for the expansion and development of our land-based logistics business, including (i) HK\$387 million (US\$50 million) for the development of depot and warehousing facilities, including purchasing land use rights, constructing warehouses and offices and purchasing facilities, (ii) HK\$60 million (US\$8 million) for the development of our logistics service network and (iii) HK\$298 million (US\$38 million) for the acquisition of logistics companies to complement our existing business; and
- the remaining amount of approximately 10% (approximately HK\$298 million (US\$38 million)) will be used for funding for our working capital and general corporate purposes.

To the extent that the net proceeds from the Global Offering are not immediately applied to the above purposes, we intend to deposit the proceeds into our accounts with licensed financial institutions.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Friday, September 24, 2010, a total of 6,587 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO**) and for a total of 112,139,000 Offer Shares were received, representing approximately 1.73 times the total number of 65,000,000 Offer Shares initially available under the Hong Kong Public Offering.

Of the 6,587 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 112,139,000 Hong Kong Offer Shares, a total of 6,565 applications in respect of a total of 75,339,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$6.28 per Hong Kong Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee), and a total of 22 applications in respect of a total of 36,800,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$6.28 per Hong Kong Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). 2 multiple or suspected multiple applications have been rejected. 11 applications have been rejected due to bounced cheques and 1 invalid application has been rejected. No application for more than 32,500,000 Hong Kong Offer Shares has been identified.

In connection with the Global Offering, the Selling Shareholders have granted the Over-Allotment Option to the International Underwriters exercisable by Citi on behalf of the International Underwriters. Pursuant to the Over-Allotment Option, Citi has the right, at any time from the Listing Date to October 24, 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering, to require the Selling Shareholders to sell up to an aggregate of 97,500,000 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. If the Over-Allotment Option is exercised in full, the additional Shares for sale will represent approximately 3.75% of our enlarged share capital immediately following the completion of the Global Offering. There has been an over-allocation of

97,500,000 Shares in the International Offering and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Resourceful and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.

The number of Shares validly applied for under the Hong Kong Public Offering represents less than 10 times of the initial number of the Hong Kong Public Offering, therefore no Shares will be reallocated to the Hong Kong Public Offering from the International Offering according to the section headed “Structure of the Global Offering - The Hong Kong Public Offering” in the Prospectus.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offering have been comfortably over-subscribed. There will be 65,000,000 Offer Shares made available for the Hong Kong Public Offering and 585,000,000 Offer Shares made available for the International Offering.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

**BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT / BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
1,000	3,145	1,000 Shares	100.00%
2,000	768	1,000 Shares plus 384 out of 768 to receive additional 1,000 Shares	75.00%
3,000	350	2,000 Shares	66.67%
4,000	203	2,000 Shares plus 97 out of 203 to receive additional 1,000 Shares	61.95%
5,000	324	3,000 Shares	60.00%
6,000	130	3,000 Shares plus 62 out of 130 to receive additional 1,000 Shares	57.95%
7,000	51	4,000 Shares	57.14%
8,000	99	4,000 Shares plus 48 out of 99 to receive additional 1,000 Shares	56.06%
9,000	48	5,000 Shares	55.56%
10,000	499	5,000 Shares plus 79 out of 499 to receive additional 1,000 Shares	51.58%
15,000	146	7,000 Shares	46.67%
20,000	265	9,000 Shares	45.00%
25,000	50	11,000 Shares	44.00%
30,000	88	13,000 Shares	43.33%
35,000	33	15,000 Shares	42.86%
40,000	43	17,000 Shares	42.50%
45,000	12	19,000 Shares	42.22%
50,000	69	20,000 Shares	40.00%
60,000	26	23,000 Shares	38.33%
70,000	11	26,000 Shares	37.14%
80,000	22	29,000 Shares	36.25%
90,000	11	32,000 Shares	35.56%
100,000	67	35,000 Shares	35.00%
150,000	31	52,000 Shares	34.67%
200,000	23	69,000 Shares	34.50%
250,000	5	85,000 Shares	34.00%
300,000	13	101,000 Shares	33.67%
350,000	9	117,000 Shares	33.43%
400,000	6	133,000 Shares	33.25%
450,000	1	149,000 Shares	33.11%
500,000	10	161,000 Shares	32.20%
600,000	5	193,000 Shares	32.17%
700,000	2	224,000 Shares	32.00%
	<u>6,565</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
800,000	6	706,000 Shares plus 4 out of 6 to receive additional 1,000 Shares	88.33%
1,000,000	9	883,000 Shares plus 3 out of 9 to receive additional 1,000 Shares	88.33%
2,000,000	4	1,766,000 Shares plus 1 out of 4 to receive additional 1,000 Shares	88.31%
3,000,000	1	2,649,000 Shares	88.30%
4,000,000	1	3,532,000 Shares	88.30%
8,000,000	<u>1</u>	7,064,000 Shares	88.30%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 65,000,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Offering is 585,000,000 Offer Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-Allotment Option).

## RESULTS OF ALLOCATIONS

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on October 4, 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/passport/ Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk);
- Results of allocations will also be available from our website at [www.sitc.com](http://www.sitc.com) and our results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on October 4, 2010 to 12:00 midnight on October 10, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from October 4, 2010 to October 7, 2010; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from October 4, 2010 to October 6, 2010 at all the receiving bank branches and sub-branches at the following addresses:

**Standard Chartered Bank (Hong Kong) Limited**

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island . .	Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon . . . . .	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre

	<u>Branch Name</u>	<u>Address</u>
New Territories . . . . .	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

**Wing Lung Bank Limited**

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island . .	Central Branch (Head Office)	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon . . . . .	Mongkok Branch	B/F Bank Centre, 636 Nathan Road
	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories . . . .	Shatin Plaza Branch	21 Shatin Centre Street
	Sheung Shui Branch	128 San Fung Avenue

**DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) (where applicable) and/or Share certificates (where applicable) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) (where applicable) and/or Share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Monday, October 4, 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** may collect their Share certificate(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010, or such other date as notified by the Company in the newspapers as the date of dispatched of e-Refund payment instructions/refund cheque(s)/Share certificate(s).

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account, may have refund monies (if any) dispatched to the application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, may have refund monies (if any) dispatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application on Monday, October 4, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, October 4, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheques (where applicable) in person, may collect their refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, October 4, 2010 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/Share certificates.

Refund cheque(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Monday, October 4, 2010, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, October 4, 2010.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Monday, October 4, 2010. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Monday, October 4, 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Wednesday, October 6, 2010. For more information, please see the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering, approximately 25% of the Company's issued share capital will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, October 6, 2010, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, October 6, 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1308.

By order of the Board of Directors  
**Mr. Yang Shaopeng**  
**SITC International Holdings Company Limited**  
*Chairman*

Hong Kong, Monday, October 4, 2010

*As of the date of this announcement, the executive Directors are Mr. YANG Shaopeng, Mr. YANG Xianxiang, Mr. LIU Kecheng, Ms. LI Xuexia and Mr. XUE Peng, the non-executive Director is Ms. LIU Rongli and the independent non-executive Directors are Mr. TSUI Yung Kwok, Mr. YEUNG Kwok On, Dr. LO Wing Yan, William, JP and Mr. NGAI Wai Fung.*

*Please also refer to the published version of this announcement in **South China Morning Post**.*